

ABPA

BRAZILIAN ASSOCIATION OF ANIMAL PROTEIN













## **:::: ANNUAL REPORT**



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Assessing the year of 2023 is not trivial. If, on the one hand, there were records made in production and exports in the Brazilian poultry industry, on the other hand, for most of the year, it also faced difficulties in making its operations profitable.

The year of 2023 was also the year of the arrival of Avian Influenza in wild birds in Brazil, with the first confirmation on May 15. Thus, the biosecurity practices adopted across the production chain proved to be fundamental, as even with the presence of the disease on national territory, we managed to prevent its entry into commercial flocks.

The purpose of this Report is to tell the story of Brazilian poultry industry in 2023 and, in an objective way, present information and statistical data that demonstrate the performance of this industry over the last year, including topics considered essential, such as sustainability, technical and health matters.

Enjoy this report! It is strategic for everyone who wants to understand the past, the present and perhaps part of the future of our industry.



Enjoy your reading!

**Ricardo Santin** President of ABPA and the International Poultry Council (IPC)

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## :::: ABPA

The Brazilian Association of Animal Protein (ABPA) is the national institutional organization of Brazilian poultry industry.

ABPA is a not-for-profit organization managed by a Board of Directors and backed by an Advisory Board and a Fiscal Council.

In its functional framework, ABPA has thematic sectoral chambers. which handle the most diverse topics and issues relating to the industry. In its executive board, ABPA is presided by Ricardo Santin, counting on four different divisions.

ABPA carries out several initiatives to foster the technological development of the industry, professional education, and expansion of the production industry in both domestic and international markets.

ABPA also works on the creation of new opportunities for the production sector by supporting international negotiations, institutional relations with stakeholders in Brazil and overseas, and actions for opening markets, as well as relevant technical discussions to develop industry-related activities.



#### **ABPA Offices and** Representatives



**BRAZIL** 

São Paulo/SP (headquarters) and Brasília/DF



**CHINA** 

Beijing



**EUROPEAN** UNION

Brussels/Belgium

#### ABPA brings together companies and entities from all links in the production chain:



Production and exporting agro-industries **67 COMPANIES** 



Genetic houses 11 COMPANIES



State and sector entities linked to the industry 24 ENTITIES



Biological, pharmaceutical and slaughterhouse inputs 10 COMPANIES



Nutrition and Additives **10 COMPANIES** 



Equipment **4 COMPANIES** 



Laboratories **3 COMPANIES** 



Logistics **4 COMPANIES** 



Certifying agencies **3 CERTIFYING AGENCIES** 



Agribusiness Management Data

1 COMPANY



Packaging 1 COMPANY

\* NUMBER OF COMPANIES BY MEMBERSHIP CATEGORY ON APRIL 15, 2024

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#### **OUR MEMBERS** REPRESENT:











**MEMBERS** 



ADISSEO ADISSEO

138 MEMBERS



AGA - ASSOCIAÇÃO GOIANA DE AVICULTURA



AB BRASIL

Sohovos



AGROARACÁ

ALIMENTOS

aba

ABA – ASSOCIAÇÃO

BAIANA DE

AVICULTURA



AGROCERES

MULTIMIX

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BRASILEIRA DAS

EMPRESAS DE GENÉTICA

DE SUÍNOS





**ABRA** 

BRASILEIRA DE

RECICLAGEM ANIMAL







Master

MASTER AGROINDUSTRIA

Guaraves



HENDRIX GENETICS

HENDRIX GENETICS



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DO BRASIL





MSD MSD

SAÚDE ANIMAL

Saúde Animal

Hy-Line.

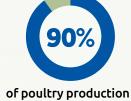




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ICEPORT





More than



ACAV - ASSOCIAÇÃO

CATARINENSE DE

AVICULTURA





:::: ABPA





AD'ORO





AURORA EADI

AURORA FADI

TERMINAL E SERVIÇOS



AVENORTE AVÍCOLA

CIANORTE LTDA (GUIBON FOODS)



PAULISTA DE

AVICULTURA

AVES

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AVES -ASSOCIAÇÃO DOS AVICULTORES DO ESTADO DO

**ESPÍRITO SANTO** 



Aviagen

AMÉRICA LATINA



PINTOS DE CORTE

AVIMIG

AVIMIG – ASSOCIAÇÃO DOS AVICULTORES DE MINAS GERAIS







NETTO ALIMENTOS

PEIXE BR

PEIXE BR -ASSOCIAÇÃO

BRASILEIRA DA PISCICILITURA

SINDLAVIPAR

SINDICATO DAS

INDLÍSTRIAS DE

PRODUTOS AVÍCOLAS DO ESTADO DO PARANÁ

SUINOCULTORES LTDA

**GTFoods** 

GT FOODS

Impextraco

IMPEXTRACO

Martini Meat S.A.





MAURICÉA

MAURICÉA ALIMENTOS





AGROPASTORIL S.A (EMAPE OVOS E AVES)

ACK LINK'S

MEAT SNACKS

PARTNERS



(FRIATO ALIMENTOS)







sector exports



INDÚSTRIAS DE PRODUTOS













BRASIL

(1)

AURORA COOP

AURORA COOP



















ASSOCIAÇÃO AVÍCOLA DE

PERNAMBUCO











PLASSON DO BRASIL



aturovo:

NATUROVOS







CARGILI

HOLAMBRA ALIMENTOS

PECUÁRIA HOLAMBRA

(W)

FAMBRAS - FEDERAÇÃO

DAS ASSOCIAÇÕES

MUÇULMANAS DO BRASIL



CASP

Conacol

COPACOL

FLAMBOIÃ

ALIMENTOS





6

diplomata

DIP FRANGOS S/A

Trangoeste

FRANGOESTE

AVICULTURA LTDA

(DIPLOMATA)



Dom Porquito

DOM

POROUITO

Friella

FRIELLA

ALIMENTOS



ECOFRIGO

ECOFRIGO



EC@LAB

ECOLAB



ALIMENTOS UNIAVES

Elanco

ELANCO

BRASIL



COOPERATIVA

**E73** 

do Brasil

ESB DO BRASIL









(FRIGORÍFICO RAINHA

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SINDICARNE - SINDICATO

DAS INDÚSTRIAS DE

CARNES E DERIVADOS

NO ESTADO DE SANTA CATARINA







GREENPACK

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SINDICATO RURAL

DE BASTOS



SAUDALI - FRIGORÍFICO

INDUSTRIAL VALE

DO PIRANGA

47

Sindirações

SINDIRAÇÕES – SINDICATO

NACIONAL DA INDÚSTRIA

DE ALIMENTAÇÃO ANIMA



Sa

SÃO SALVADOR

ALIMENTOS











SÃO MIGUEL





**@** EVO∩IK

EVONIK BRASIL









SINDICARNE - SINDICATO

DA INDÚSTRIA DE

CARNES E DERIVADOS





União Avícela UNIÃO AVÍCOLA AGROINDUSTRIAL LTDA









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CENTRAL

















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# ABPA REPORT 2024

# :::: MISSION, VISION, AND VALUES

## Mission

Represent Brazilian poultry on national and international territory promoting quality, health, sustainability, and the image of the chains, in addition to supporting the internal and external market integration.

## **Vision**

The vision of ABPA is to be a plural and active entity that integrates the entire poultry production chain, seeking the best solutions for this industry

## **Values**

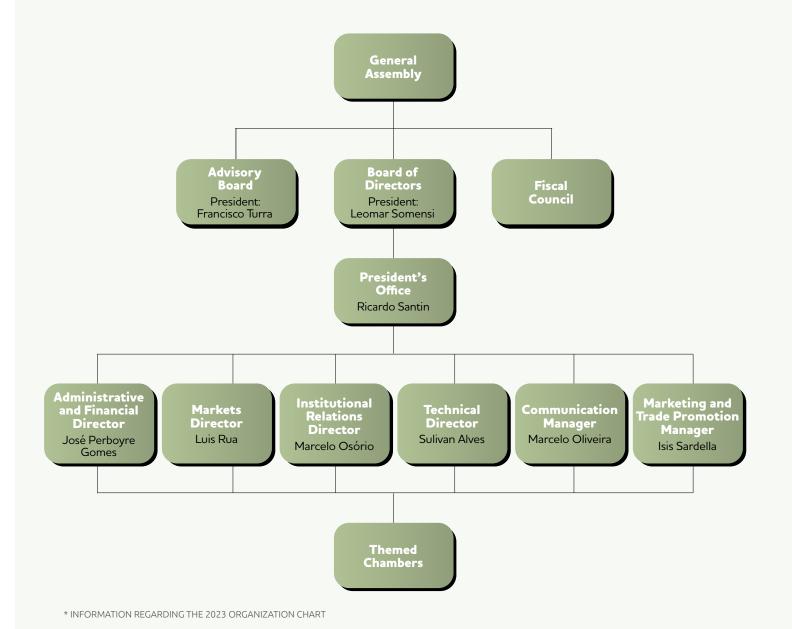
- Member satisfaction;
- Committed teams and leadership;
- Ethical principles and compliance;
- Honesty and respect.



## **:::: OUR ORGANIZATIONAL**

## **STRUCTURE**

ABPA is structured within the Corporate Governance model, including three councils (Advisory, Management and Fiscal), presidency and four directors.



# :::: THEMED CHAMBERS

The themed chambers are the main stage for debates on topics at the ABPA. They function as independent bodies, in which company professionals discuss issues and consolidate proposals that, with the approval of the Executive Board and the ABPA Board of Directors, are submitted to government agencies and other stakeholders.

Currently, ABPA has 13 chambers:

**Chamber of State Entities** 1 MEETING President Nélio Hand **Chamber of Relations** with Integrated Producers **2 MEETINGS Chamber of Markets** President José **Poultry Division 16 MEETINGS** Antônio Ribas Jr President Genézio Júnior Chamber of Legal and Logistics Chamber -**Legislative Affairs 5 MEETINGS 5 MEETINGS** President Fernando Zupirolli President Osvaldo Carvalho THEMED **CHAMBERS Chamber of Labor and Chamber of Animal Employment Relations Health and Production 3 MEETINGS** 1 MEETING President Nelson Rossi President Jonatas Silveira Chamber of Technology, **Chamber of Commercial Processes and Public Health** Eggs and Egg Products 1 MEETING **5 MEETINGS** President Marcia Ferrari President Guilherme Moreira **Chamber of Sustainability** 3 MEETINGS **Chamber of Equipment** President Ariovaldo Zani **Chamber of Genetic Houses Chamber of Sectoral 3 MEETINGS** Integration President Ivan Lauandos

\*THE NUMBER OF MEETINGS HELD IN 2023 ARE INDICATED IN GREEN

Furthermore, ABPA promotes the creation of Committees and Work Groups (WG), of a temporary or permanent nature, on specific topics of interest to the industry.

In 2023, the following Committees and Work Groups (WG) were active:

#### **TECHNICAL:**

- Listeria WG
- Pesticides WG
- Market Requirements WG
- RTIQs WG (Technical Regulations on Identity and Quality of Animal Products)
- Air Transport WG (Poultry Genetics)
- Special Group for the Prevention of Avian Influenza (GEPIA)
- GETESA/SP (State Technical Group for Poultry Health)
- Technical Committee
- Special Committee for Avian Influenza Crisis Prevention
- Packaging Coalition Technical Committee

#### LEGISLATIVE:

Legislative WG

#### **COMMUNICATION:**

Communication WG

#### LOGISTICS:

- Freight WG
- Corn WG
- Sea Transportation WG

#### **MARKETS:**

- Quotas WG
- Fake Offers WG













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## :::: ABPA ON SOCIAL MEDIA

Do you want to follow ABPA work and day-to-day? Follow us on social media!

In 2023, we launched a new version of our website! Check it out at:

<u>www.abpa-br.org</u>







AbpaBR



@abpabr@abpa brazil





company/abpa





**WeChat** ABPA\_Brazil



weibo.com/brazilabpa



v.douyin.com/eUT8mB2/



space.bilibili.com/397851049



# PARTNERSHIPS

Throughout its history, ABPA has built several partnerships in Brazil and other countries. ABPA is a member of national and international councils, with the aim of participating in and building a plural and dynamic debate about the today and tomorrow of global protein.

In 2023, the president of ABPA, Ricardo Santin, was also elected president of the International Poultry Council (IPC), the highest entity in world poultry farming.

Check out some of the affiliations and partnerships around the world.



INTERNATIONAL POULTRY COUNCIL (IPC)



USA POULTRY AND EGG EXPORT COUNCIL (USAPEEC)



INTERNATIONAL EGG COUNCIL (IEC)



CONSEJO MEXICANO DE LA CARNE (COMECARNE)

Mexican Meat Council



ASOCIACIÓN
LATINOAMERICANA
DE AVICULTURA (ALA)
Latin American
Poultry Association



CHINA ENTRY-EXIT INSPECTION AND QUARANTINE ASSOCIATION (CIQA)



ASSOCIATION OF MEAT IMPORTERS & EXPORTERS (AMIE)



## **:::: HIGHLIGHTED THEMES IN 2023**

### **Opening and Expanding Markets**

ABPA participated in several government and business missions during 2023. Markets such as China, the European Union, Mexico, Canada, South Korea, India, Bangladesh, Japan, among others, received missions with representatives of the Association, in many cases along with members of the Brazilian government. **In addition to opening or** expanding operations in the markets, the missions also aim to eventually adjust the course of issues relevant to the international trade of our proteins, as well as promoting their attributes to purchasing countries.

The Association also provided operational support to the Ministry of Agriculture and Livestock to receive 16 inspection and audit missions on site from the most diverse countries to consolidate the opening, expansion, or renewal of the listing of establishments exporting poultry, eggs, and poultry genetic material. Furthermore, 5 video audits also took place with the support of ABPA.

Most notably, in 2023, audits took place in relevant markets such as China, the European Union, Mexico, South Korea, the Dominican Republic, Malaysia, Russia and the Philippines.

on site missions

> video audits



## Avian Influenza: prevention and contingency

The year of 2023 marked the arrival of Highly Pathogenic Avian Influenza (HPAI) on Brazilian territory, with the notification of the first occurrence of infection by the H5N1 virus. Initially, the disease affected wild migratory aquatic birds and later, throughout the year, three isolated cases occurred in backyard birds.

It is important to highlight that **throughout** 2023 there was no record of cases of Highly Pathogenic Avian Influenza in **our industrial production,** thus preserving the country's status as free from HPAI with the World Organisation for Animal Health (WOAH).

It was the moment that also marked the successful prevention and contingency work managed in the public and private sectors.

Through ABPA, the Special Group for the Prevention of Avian Influenza (GEPIA), was strengthened with the creation of the Crisis Prevention Group – Avian Influenza (GPCIA), led by ABPA's technical department, organized and developed action protocols for animal health emergencies, promoted integration efforts with the Government at different levels (Federal, State and Municipal), reinforced contingency plans, in addition to emphasizing the importance of mobilization and awareness of biosecurity measures.

GEPIA was also present in the integration with international efforts, such as in the agendas of the Global Framework for the Progressive Control of Transboundary Animal Diseases (GF-TADs) - an initiative of WOAH and FAO, whether through the International Poultry Council or the Latin American Poultry Association.

Prevention and intensification of biosecurity were also targets of ABPA initiatives. The entity promoted a broad national campaign about health care, which included the dissemination on social media, through companies and via the press. At the same time, the association updated and reinforced the dissemination of its biosecurity protocols, which served as support for the strategies adopted in the industry.

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## In Brasilia: Advocating for Sectoral Agendas

As the national representative of poultry farming, ABPA worked hard to articulate themes that directly influence the day-to-day operations of the production chain. From specific agendas to major national themes, ABPA maintained a leading role in its contribution to building solutions and bridges for the industry. This included routine industry topics, such as the modernization of inspection and self-control, establishing a disputes panel for harmonization and clarity of sectoral rules, up to macroeconomic issues, such as the maintenance of the payroll tax relief policy and the Reform Tax.



# Sustainability: Good Food – Sustainable Protein

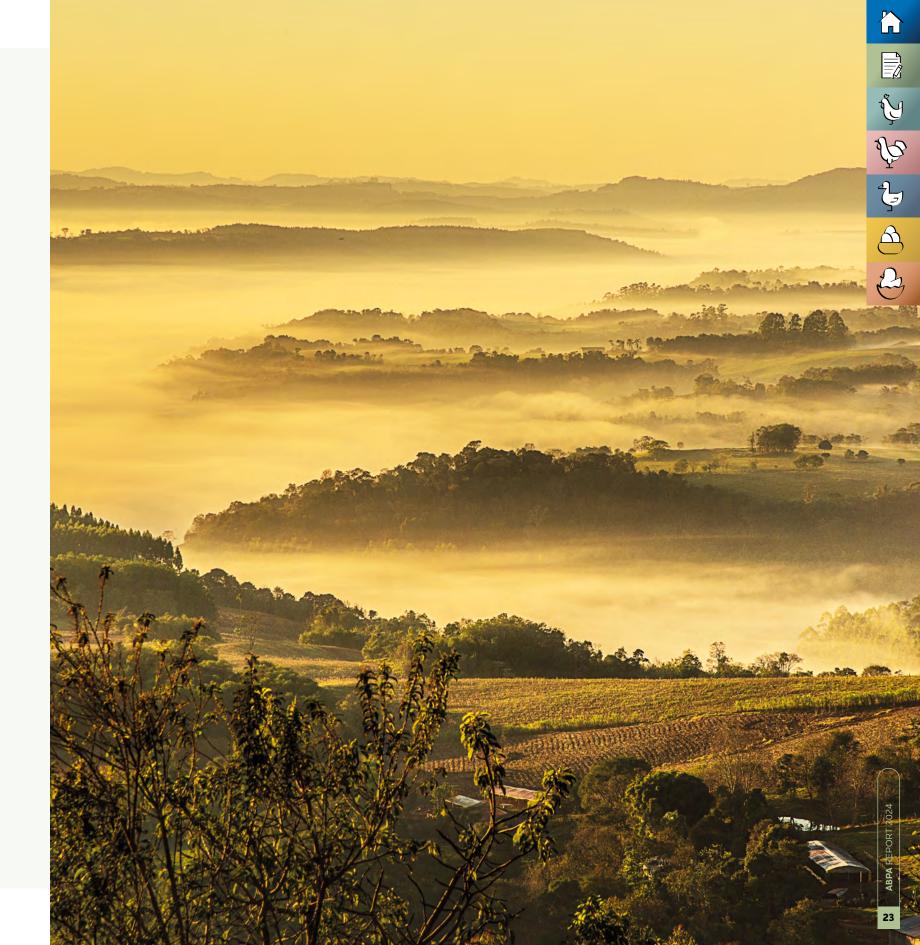
ABPA launched the second step of the international campaign at Anuga - the largest food trade show in the world, held in Germany Good Food – Sustainable Protein. The new campaign involves several initiatives, including videos, actions on social media and the launch of a portal that presents sustainability cases of ABPAmember companies. For this same purpose, ABPA promoted several other initiatives focused on building data related to sustainability, including energy issues and other points.

To learn more, check out our website:

www.abpa-br.org/ sustainability/







## **:::: ABPA INITIATIVES AND DELIVERIES:**

## **GENERATION OF VALUE FOR MEMBERS**

#### **Initiatives**



**ABPA Academy** 



**Integrated Family Initiative** 

#### **News and Reports**

- Competitive Intelligence Center (NIC)
- Production and Export News and Reports
- Input Monitoring Reports
- Sustainability Reports
- Daily news about the industry
- Relevant Market News: Europe and China
- Announcements about priority markets for Brazilian exports

### **Books**



A Força da Terra (The Strength of the Earth)



Da Nossa Mesa para sua Mesa: uma indústria de qualidade (From Our Table to your Table: a quality industry)



A Saga da Avicultura Brasileira: como o Brasil se tornou o maior exportador mundial de carne de frango (The Saga of the Brazilian Poultry Industry: How Brazil has Become the World's Largest Exporter of Chicken Meat)



Halal Poultry: From Brazil to the World\*

\*ALSO AVAILABLE IN ARABIC

#### **Guides, Manuals and Folders**



ABPA Mission Guide

**ABPA** 

**ABPA** 

Gas

Greenhouse

Management Manual

Brazil: Food

Security and

Sustainability

for the Future

of Protein

**Production** 

Flavor

Brazil

Folder

Made in

Manual on



ABPA Manual on Federal **Environmental** Legislation **Applicable** to Poultry

ABPA Manual

on Sustainable Water Use

Sustainability

Folder

Chicken

Cuts

Folder

View our

materials!















# **BIG DATA:**

**ABPA-Data** 

ABPADATA

ABPA-Data is the Association's business intelligence (BI) platform, which has more than 3 billion pieces of data processed in real time and exclusively for members.

In addition to the more than 25 dashboards already available and always updated, ABPA launched a new dashboard in 2023 in

**ABPA-Data.** The dashboard **International Health Certificates** (CSIs, in Portuguese) is a tool that aims to quickly search and analyze the health criteria established by each open import market for poultry in Brazil. The dashboard uses the expertise already built from the global database of statistics and regulations to further deepen the market intelligence and regulatory aspects of companies in the industry, in addition to helping companies by providing market requirements

quickly and assertively.



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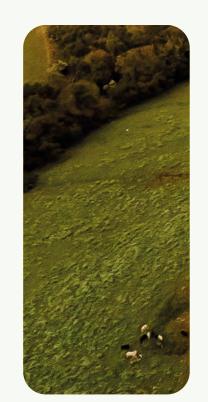




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## :::: ABPA **IN NUMBERS**

Summary of Activities in 2023



**General Meetings** 



Interviews

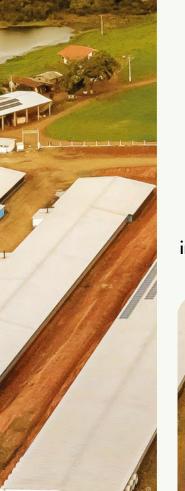








Participation in



Onsite and Online **Events and Lectures** 





international officials



Participation in International Missions and Events





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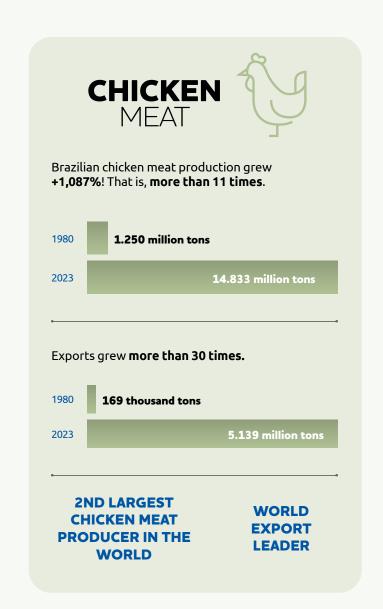
## **:::: UNDERSTANDING BRAZIL'S COMPETITIVE CAPACITY!**

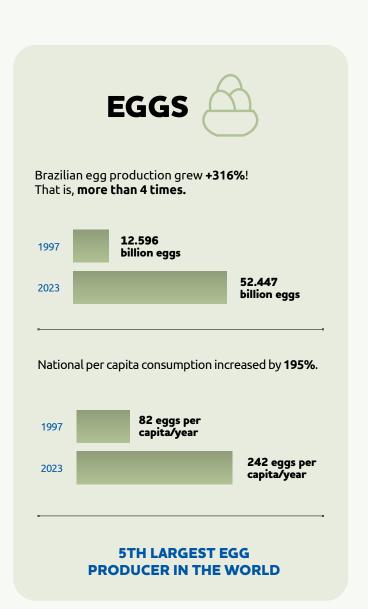
### The development of the industry over the last decades

#### Producing food is Brazil's calling.

The combination of structuring factors such as the vast supply of natural resources and inputs, the integrated production system and the differentiated health status were decisive for gains in productivity and industry competitiveness.

Combined with strong investments, the use of high technology and the professionalization of the industry over the last four decades, Brazilian poultry has become world leader!





**Enhancing Added Value:** Grain vs. Protein

Chicken meat exports add value to Brazilian agribusiness!

#### **AVERAGE EXPORT PRICE IN 2023:**



241 US\$/ton

SOYBEAN MEAL

512 USS/ton



1,905 US\$/ton

8 times the value of the exported corn

**3.7 times** the value of the exported soybean meal

SOURCE: ABPA, SECEX, USDA, FAO

# :::: SAFETY AND QUALITY

# Federal Inspection Service (SIF)

The Federal Inspection Service, known worldwide by the acronym SIF, linked to the Department of Inspection of Animal Products (DIPOA) of the Ministry of Agriculture and Livestock (MAPA), is responsible for ensuring the quality of animal products intended for domestic and foreign markets.

All animal products under the responsibility of the Ministry of Agriculture and Livestock are registered and approved by the SIF

in order to guarantee products with sanitary and technological certification, respecting current national and international legislation.



# PRODUCTION LOCATED MOSTLY OUTSIDE THE AMAZON BIOME:

Poultry production in Brazil is mainly carried out in the South, Southeast, and Mid-West regions, which, together, account for over 95% of all domestic poultry production.

## NUMBER OF ESTABLISHMENTS UNDER FEDERAL INSPECTION (SIF)



POULTRY

**137** 

active SIFs, of which 117 are ABPA members



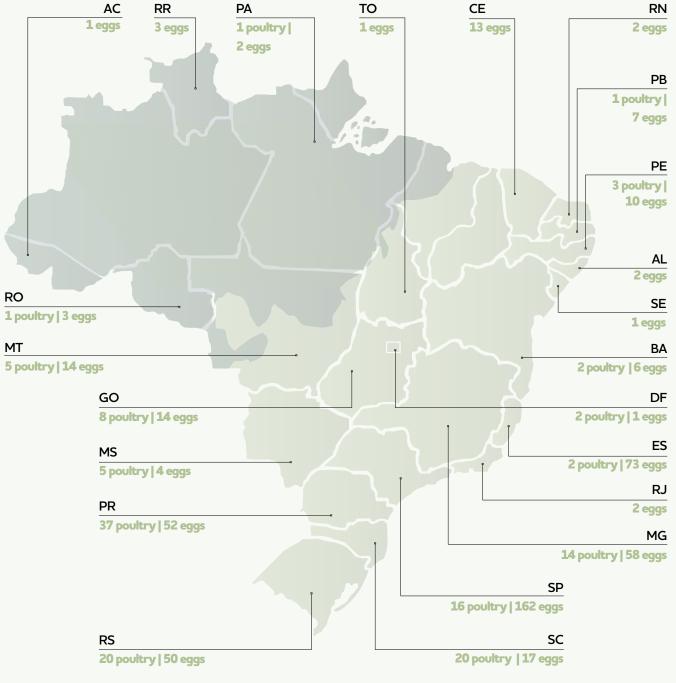
**EGGS** 

**498** 

active SIFs, of which 33 are ABPA members

# UNDER THE FEDERAL INSPECTION SERVICE (SIF) BY FEDERAL UNIT

**LOCATION AND QUANTITY OF BRAZILIAN ESTABLISHMENTS** 



SOURCE: MINISTRY OF AGRICULTURE AND LIVESTOCK (MAPA)

IMAGE: MINISTRY OF AGRICULTURE AND LIVESTOCK/MAPA

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<sup>\*</sup> LIST OF ACTIVE SIFS AS OF JANUARY 31, 2024





## **:::: THE SUSTAINABILITY**

## **OF THE INDUSTRY**

Producing food is a sustainable initiative in itself. It immediately complies with **Sustainable** Development Goal no. 2 - Zero **Hunger** of the United Nations, dedicated to eradicating hunger. However, poultry in Brazil goes further and adds countless programs aimed at a worldview in line with ESG (Environmental, Social and Governance) concepts, and One Health (a concept that integrates human, animal, and environmental health).

These initiatives are available at www.braziliansustainableprotein.

**com,** an initiative promoted by ABPA with the aim of disseminating information about sustainable initiatives and cases specific to companies in the industry.

Learn more about how sustainable initiatives occur in the industry, whether through regulations or by mapping contexts.

#### **One Health**

One of the foundations for a sustainable vision must necessarily include action fronts from the perspective of the concept of One Health, which establishes a "collaborative, multi sectoral and transdisciplinary" vision, in different spheres (from local to global), with the purpose of achieving a vision of balance for ideal health, connecting people, animals, plants and their shared environment (FAO, 2021).

Below we present the details of the fronts of industry initiatives carried out within this objective.



#### **BIOSECURITY**

The year of 2023 marked the arrival of Avian Influenza in Brazil. The disease was recorded in wild birds (especially marine birds), in addition to three occurrences in backyard birds. Industrial poultry in Brazil continued without any record of the disease, something worthy of celebration by the industry.

This is the result of extensive strategic work in the industry, built on several fronts!

In the most recent challenge - Avian Influenza -, at the governmental level, the Secretariat of Animal and Plant Health of the Ministry of Agriculture and Livestock (MAPA) put into practice the **national contingency and prevention plan**, integrated with the state agriculture departments. A large number of resources were allocated to monitoring and emergency initiatives, notably focused on total transparency of information and optimization of processes. Campaigns and regulations further strengthened government actions against the disease.

Check out

our industry

protocols here!

companies in the industry and poultry entities in the states, also put in place a broad and detailed strategic plan for the industry, which brought together technical, marketing, and informational issues about the disease. The strategic focus **on data transparency** also permeated the actions of the production chain, reinforced by establishing updated industry protocols for a single purpose: to **preserve biosecurity.** 

In the private sphere, ABPA, together with

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Together with import markets and in a preventive manner, **ABPA supported the** renegotiation and adjustment of more than 120 health certificates that established criteria for trade that did not match with the rules of the World Organization for Animal Health (WOAH).

On the other hand, ABPA and companies initiated a broad campaign to disseminate information and clarifications about Avian **Influenza**, especially in relation to the absence of risks for consumers. Position papers for the press, Clarification Notes for stakeholders, broad campaigns on social media, television and through internal company communications were promoted, including the creation of a hot site specific for consumers.

All this work was based on action principles previously established by the ABPA themed group for diseases, the **Special Group for the** Prevention of Avian Influenza (GEPIA).









#### ANIMAL WELFARE: **ORDINANCES AND REGULATIONS**

Following regulatory advances on animal welfare, Ordinance (Portaria, originally in Portuguese) 365/2021 came into effect in Brazil, which approves the Technical Regulations for Pre-slaughter handling and Humane Slaughter and the stunning methods authorized by the Ministry of Agriculture and Livestock. This Ordinance provided practical applications to fundamental points in the pre-slaughter and slaughter process of farm animals.

Among the various provisions regarding animal welfare, Ordinance 365 sets forth the duties of the person responsible for animal welfare, according to which "Every establishment

that conducts slaughter activities must appoint a person responsible for animal welfare at their plant. Therefore, "The individual responsible for animal welfare must have been trained in humane handling pre-slaughter and at slaughter for the animal species slaughtered at the plant and have sufficient autonomy to take actions in order to ensure the welfare of the animals to be slaughtered, and to ensure compliance with the provisions of the present Ordinance." In addition, the slaughterhouse must make sure that all operators involved in pre-slaughter and slaughter handling, including drivers of the animal transportation vehicles, have been trained in animal welfare for the animals for slaughter.

#### **ANTIMICROBIALS**

Working on the concept of One Health necessarily demands an educational and guiding construction to optimize resources, not only against waste, but also to prevent adverse effects on humans, animals, and the environment. This is where the debate on Antimicrobial Resistance plays in, as well as the necessary clarification and promotion of education for the rational use of controlling inputs.

In order to promote the adoption of correct and sustainable practices in the use of antimicrobials, ABPA is a member of the **Alliance for** the Rational Use of Antimicrobials, an inter sectoral initiative that aims to promote, in Brazil, the awareness of those involved in production chains regarding the importance of the precautionary principle in the management of these inputs. The initiative includes courses, campaigns, and other actions within this purpose.

At the same time, ABPA signed in 2023 its adherence to the TRANSFORM, a global program managed in poultry by the International **Poultry Council (IPC)**, in order to promote the rational use of antimicrobials in poul**try production.** TRANSFORM is based on the principle that all entities in the poultry industry must adopt antimicrobial management principles based on risk analysis to ensure that best practices are used in all steps of poultry production, in order to mitigate the use of all antimicrobials, while ensuring animal welfare. In this sense, the program promotes understanding of the rational use of antimicrobials, proposing reflection on antimicrobial correct and moderate administration, also promoting transparency about the topic.







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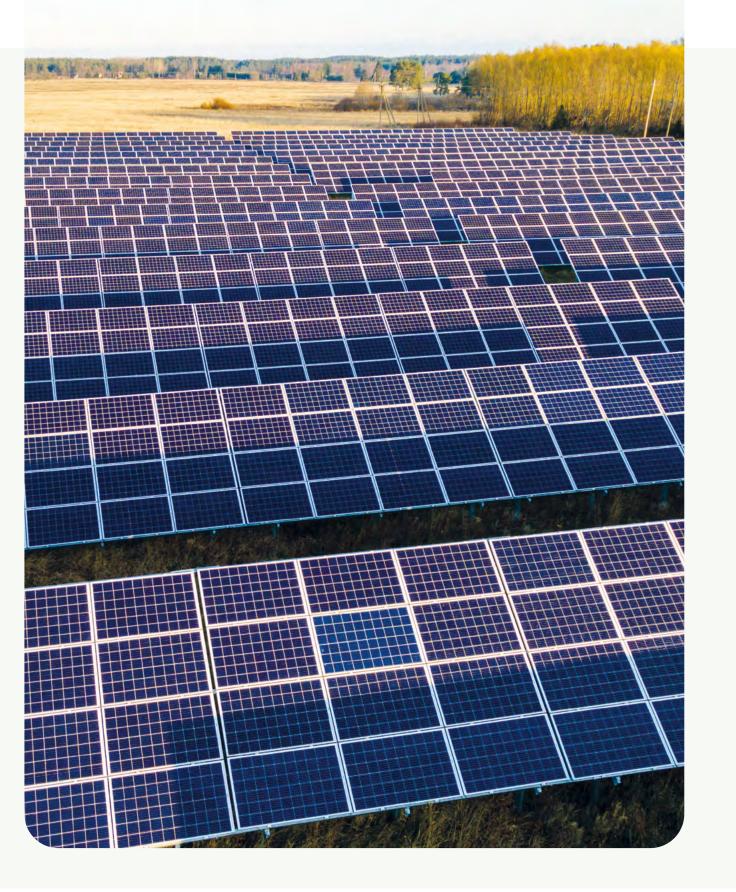
# ABPA REPORT 2024

### **Energy Challenge**

At the industry level, there are, for example, major efforts to make the information available on CO2 emissions even more transparent. One of these efforts is the more accurate analysis of product life cycle, called Life-Cycle Assessment (LCA). The study is based on Life-Cycle Inventories (LCI), which is a comprehensive and detailed data collection. To facilitate and standardize information, there are international databases available. In these databases, accredited LCI information is deposited for the composition of the LCA of the products.

Considering that animal feed is one of the main factors in CO2 emissions, as part of the calculation for the life cycle assessment of poultry, Embrapa conducted a complex and detailed study on grains (corn and soybeans) produced in Brazil and the stratification in cities regarding land use change.

These studies resulted in the new BRLUC (Brazilian Land Use Change) that allows an estimate of direct land use change and CO2 emissions associated with Brazilian agricultural products, at a subnational level and compatible with the main international LCA and Carbon Footprint protocols.



## **Energy Supply**

Poultry companies in the country are investing in increasing the use of renewable sources for industry production. This is according to a survey carried out by the Brazilian Association of Animal Protein (ABPA) together with the agribusinesses associated with the industry.

The survey was carried out using the methodology adopted by the B3 Corporate Sustainability Index (ISE). The survey was answered by companies that together account for 2/3 of domestic poultry production.

In the sample universe surveyed, all companies consulted have implemented programs or have ongoing studies to increase the share of renewable energy in production.

Approximately 69% have been promoting investments in the last three years to increase the share of clean energy and already have future projects, and of those that are investing, 56% do not have any subsidy for the implementation of the projects.

Regarding management, 63% of companies monitor from 70% to 100% of processes through indicators, with an eye, in particular, on correcting failures and reducing waste.

"There is a strong culture of controlling the origin of the energy used in the industry, from end to end. Among the companies surveyed, there is no case of a total lack of knowledge about their energy sources, which is an important indicator of how the industry understands its relationship with its inputs," assesses Sula Alves, technical director at ABPA.

implemented technologies
to use biomass (including
biodigesters and others). Among
the companies analyzed, several
are implementing actions to reduce
environmental impacts through energy
supply, including the implementation

of alternative sources, such as solar

energy.

According to the survey, **73%** 

A curious fact is the autonomy of the industry: **75% of industries have a full guarantee of energy supply,** which leaves food production less exposed to fluctuations in the energy network.



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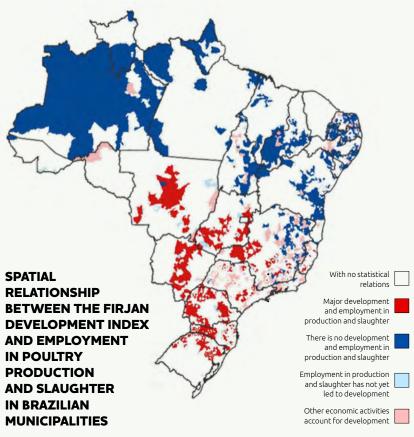


#### Social

In the social scope, the production chain continues to maintain essential weight in the development of small and medium-sized municipalities in Brazil. In total, four million direct and indirect jobs are created throughout the production chain, with more than 500,000 jobs in slaughterhouses alone.

In the countryside, more than 50,000 families of contract growers and independent farmers involve generations and keep workers in the field, contributing to the generation of income and economic sustainability of the farm.

This sum of benefits has a direct impact on the development of municipalities. The map on the side, created by Embrapa based on information provided by the Federation of Industries of the State of Rio de Janeiro (FIRJAN), makes this influence clear. Municipalities that produce poultry have a Human Development Index significantly higher than other similar populations in the same state.



The following ranking demonstrates the municipality's development index at the state and federal level, linked to the existence of productive activity in the poultry industry.

Lajeado

2° RS / 6° BR

Toledo 2° PR / 7° BR

Concórdia 1° SC / 8° BR

Paranavaí

3° PR / 18° BR

Chapecó 2° SC / 25° BR

Serafina Corrêa 6° RS / 57° BR

Medianeira

8° PR /61° BR

São Gabriel do Oeste 1° MS / 126°BR

Lucas do Rio Verde

1° MT / 148° BR

Marau

34° RS / 176° BR

**Rio Verde** 

12° GO / 400° BR

#### **VISION OF BRAZILIAN PRODUCERS**

"Any technology that we can bring in, leads to results for our production. It makes a big difference if you have management tools and technology that are currently available for production. Poultry farming is a wonderful project, and we must always look for more opportunities."

#### JULIANO MENEGON

integrated producer, during a class of Integrated Family Initiative

"We have always had a lot of success at our farm. I especially like following animal loading, because I see and feel that I am producing animal protein, and that makes me really proud."

#### LISMARA MARTINS

integrated producer, during a class of Integrated Family Initiative

"Our father always made us a part of the farm work, organized the family succession plan and encouraged my brother and I to continue with the project and cooperativism, allowing us to grow, acquire new knowledge, evolve, work and live well."

#### VIANEI HEINEN

integrated producer, during a class of Integrated Family Initiative



"The older generations had the purpose of exploring to produce. Our generation also thinks about growing with sustainability and innovation. And our children will go even further, in total sync and respect for the nature that we preserve today."

#### LUCIANA DALMAGRO

integrated producer, during a class of Integrated Family Initiative

"A farm must be profitable. In poultry farming, we saw an opportunity to promote profitability in a small space, promote the support of the farm combined with sustainability. Today, the poultry houses are extremely modern, with diverse equipment and technology."

#### CARLOS EDUARDO MAIA

integrated producer, during a class of Integrated Family Initiative

SOURCE: EMBRAPA, 2018.

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See more

details here



In industries, the impact

is also seen in the urban

environment. Cities have

revenue generated by the

agroindustry, especially in

the interior of the country,

developed from the

they are the regional

engines that reach the

entire economy of the

locations in which they

million

jobs, direct

and indirect

+500,000

+50,000

integrated producers

families

jobs in slaughterhouses

are installed.

# Academia ABPA

**ABPA Academy** 

Encouraging the application

#### ABPA Program to Incentivize Sustainable Practices, an

more sustainable production

In this sense, the entity maintains the

initiative that engages different lines of action to generate value and disseminate knowledge around sustainable governance.

educational actions through the Integrated Family Initiative – e-learning aimed at chicken farmers - and also through Academia ABPA, another action connected with the entity's training initiative, offering various courses, and training on different topics, such as the current situation, marketing aspects, among other topics.

Part of these actions includes guidance materials about energy systems, gas emissions and legal issues.

#### **Sector Governance**

of solutions and advances for is one of the purposes of ABPA.

The program brings together

### **Integrity**

chain of the industry.

**Internal Governance** 

Within its internal management, ABPA also

ABPA maintains parity of votes in its council,

regardless of the size of the agribusiness.

preserves principles of equity. Based on its statute,

Through its chambers, ABPA reserves the right for

presence and member strength, in its various areas

all its members to demonstrate, in a balance of

of action, encompassing the entire production

And still within the scope of sustainable practices, the Brazilian Association of Animal Protein follows the strict principles of compliance, within the guidelines of its Code of Conduct, its Policy of Relationship with the Government, and Anti-corruption Policy, Policy for Gifts and Entertainment, and on its Manual of Compliance with the Brazilian Antitrust Legislation. This comprehensive and detailed internal regulation guides the behavior of each ABPA employee and of the Association's members in meetings, conferences, other physical and virtual spaces of the entity, and in dealing with third parties such as their suppliers, the public authorities, and other stakeholders, both in Brazil and worldwide.



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## :::: GLOBAL **PRESENCE**

#### **Sector agreement**

ABPA renewed the agreement for the international promotion of Brazilian poultry farming with ApexBrasil in 2023. The agreement was signed during the Expointer event, in the city of Esteio, state of Rio Grande do Sul, with the participation of the Minister of Agriculture and the president of ApexBrasil. In the new agreement - which is biannual - the expectation is of more than US\$4 billion in direct business forecast, with indirect impacts of US\$15 billion annually, that is, in total, almost

This is a partnership built over more than 15 years, which generated more than 320 image and export promotion actions throughout the period, influencing the realization of more than R\$450 billion in exports.

R\$100 billion.

Through this agreement, ABPA maintains the management of industry brands **Brazilian** Chicken, Brazilian Egg, Brazilian Breeders and **Brazilian Duck**, used to strengthen the international image of the quality, health and sustainability attributes of Brazilian poultry products.









Partners





Focused on promoting business and strengthening ties with more than 150 destination markets for Brazilian products, ABPA promotes actions at international trade shows, workshops, seminars, campaigns, inter sectoral actions and several other initiatives.

In 2023, ABPA participated in 6 trade shows and carried out 22 more actions in Brazil and abroad. Among the main actions promoted were actions at the Gulfood (UAE), Anuga (Germany), Sial Shanghai (China), CIIE (China), Sial Canada trade shows, among others, as well as workshops in strategic markets, campaigns, and other initiatives.

actions abroad



the launch of the end of year campaign

#### FOLLOW THE COUNTRIES THAT RECEIVED **ABPA TRADE PROMOTION ACTIONS IN 2023**



Sial Canada







OCT

**Anuga** 

Germany

MAY

Canada













**Expo Carnes** y Lácteos (Meat and Dairy Expo)







MAY Sial Shanghai China



**Promotion Action** in Partnership with the Brazilian Embassy in Argel + Ministerial Mission Algeria



NOV CIIE China



Image Action in Partnership with the Embassy of Brazil in Santiago Chile



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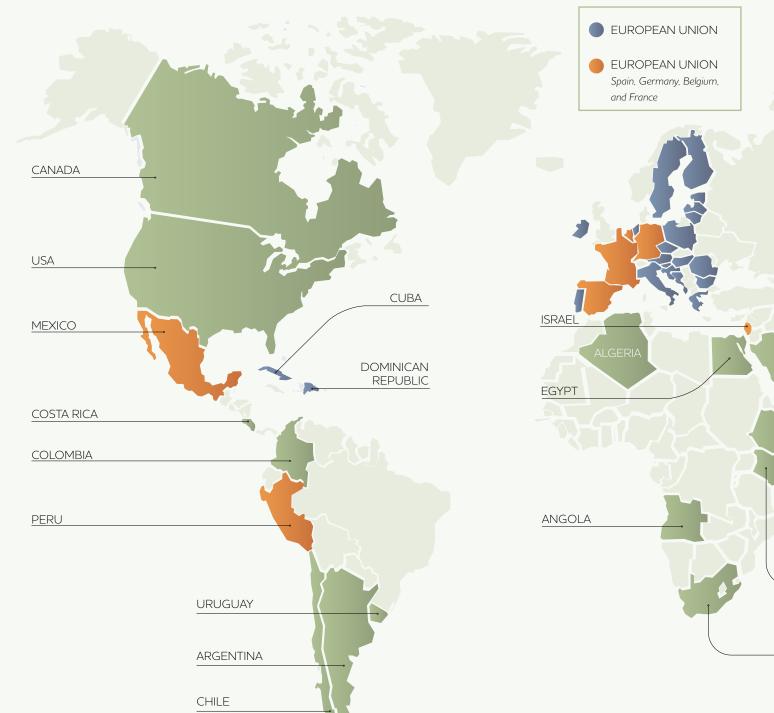
## **:::: FAR BEYOND BORDERS**

As industry representatives, ABPA integrates and supports government efforts with the aim of opening new markets, expanding operations in consolidated markets, and strengthening ties with importing regions. This is done through missions carried out or with the support of the Ministry of Agriculture and Livestock, the Ministry of Foreign Affairs, ApexBrasil, in addition to local Embassies.



OFFICIAL AUDITS **RECEIVED** 

**COUNTRIES VISITED BY** ABPA, AND WHICH ALSO CONDUCTED OFFICIAL **AUDITS IN BRAZIL** 



RUSSIA JAPAN SOUTH KOREA BANGLADESH PHILIPPINES UNITED ARAB CAMBODIA **EMIRATES** THAILAND MALAYSIA SAUDI ARABIA INDIA ETHIOPIA EAST TIMOR INDONESIA KENYA SOUTH AFRICA











# **:::: INTERNATIONAL ACHIEVEMENTS**

## **OF THE INDUSTRY IN RECENT TIMES**



Singapore

















+21,000

**LAST EDITION FIGURES** 

+2,300

+200 exhibitors and

agribusinesses

+80 speakers

+1,900



## :::: SIAVS

Check out more at

www.siavs.com.br

moment of change for the biggest event in the production chain. SIAVS is now the

Scheduled for August 6 - 8, 2024, in the new Distrito Anhembi, in São Paulo (SP), SIAVS will expand its scope with the inclusion, in addition to poultry, beef and dairy, farmed fish and other chains that make up animal protein production in Brazil.

Furthermore, the 2024 edition will also have a 35% larger area compared to the previous one, with an area close to 25,000

At SIAVS, animal protein companies will carry out image actions and meetings 2022 edition, agribusinesses consolidated almost US\$550 million in exports in just the three days of the event.

Along with the slaughterhouses, SIAVS 2024 will feature the participation of equipment companies, biological and pharmaceutical inputs, feed, service providers, genetic houses, among several other links in the production chain.

In addition to the companies exhibiting, SIAVS will feature a comprehensive program of lectures, bringing together traditional initiatives (such as the CEOs Panel, with the leaders of the country's largest agribusinesses), and other initiatives focused on technical and scenario-related issues. The largest political meeting of the industries in Brazil, also takes place during the opening ceremony, with the presence of leaders from the executive and legislative branches, at the national level and also from the main producing states.



or dentro das últimas inovações do setor!

odutividade

The year 2023 marks an important

International Animal Protein Show.

square meters!

with supermarkets and other retail and wholesale companies in Brazil, as well as importers who will be at the event. In the

# :::: GENERAL DATA ON POULTRY INDUSTRY IN 2023

In 2023, our industries generated more than R\$116 billion in gross production value and raised more than US\$10 billion in foreign exchange revenue!



#### CHICKEN MEAT

**PRODUCTION** 

**14.833** million

tons

R\$ 91.6

Gross production value

billion

2nd

largest producer in the world

Per capita consumption

45.1 kg/ per person **EXPORTS** 

5.139 million

tons

US\$ 9.7 billion

to 150 countries

1st

largest exporter in the world

34.65%

of the production is intended for the foreign market



69.8 thousand

tons

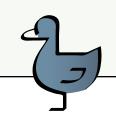
US\$ 201 million

to 78 countries

O.3 kg/per person



SOURCE:: ABPA; MAPA; SECEX; USDA



### **DUCK AND** OTHER POULTRY MEAT

PRODUCTION

4.7 thousand

tons

Per capita consumption

0.005 kg/ per person **EXPORTS** 

3.5 thousand

tons

**US\$ 13.7** million



**EGGS** 

**PRODUCTION** 

**52.4** billion

units

R\$ 24.5 billion

Gross production value

5th

largest producer in the world

**EXPORTS** 

25.4 thousand

tons

**US\$ 63.2** million

to 86 countries

Per capita consumption

242 units/ per person



**EXPORTS** 

26.5 thousand

tons

US\$ 240 million

to 71 countries

SOURCE: ABPA; MAPA; SECEX; USDA; FAO













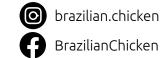




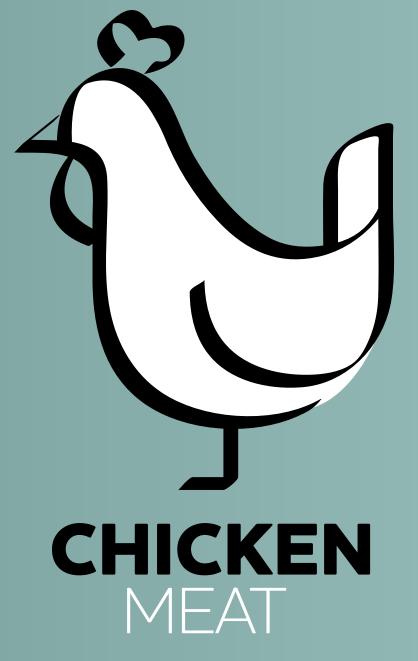
(amo.frango

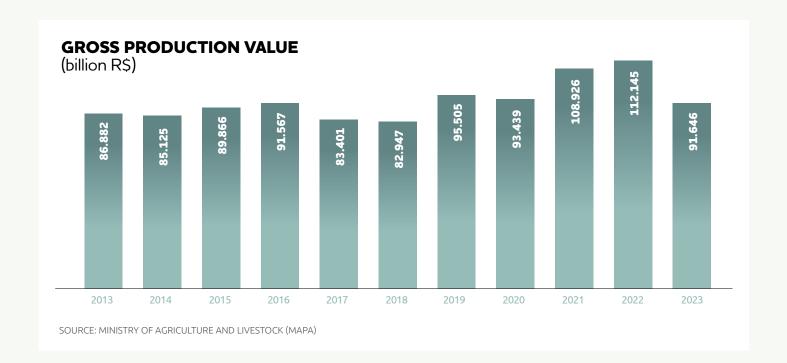
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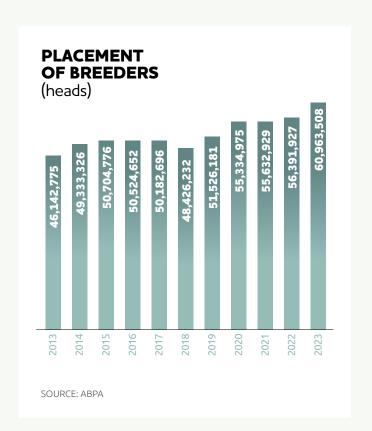
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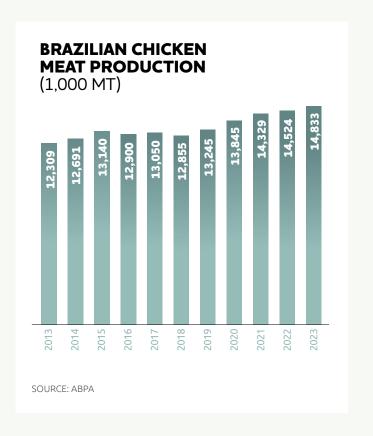


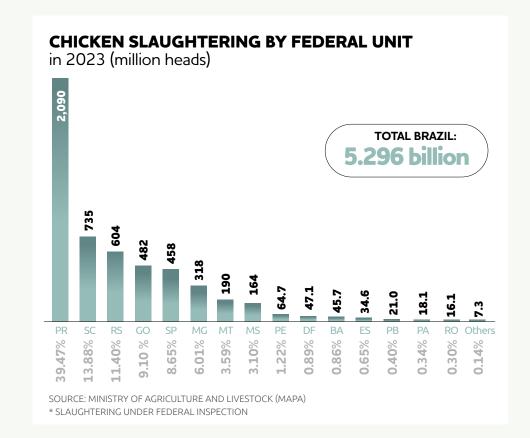
www.brazilianchicken.com.br

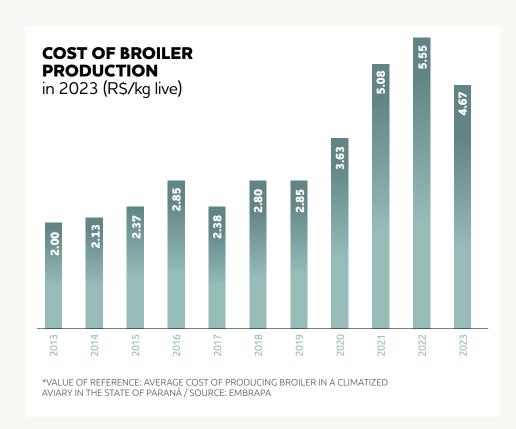


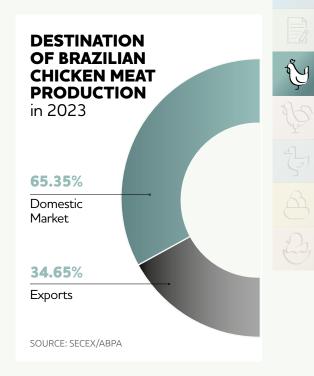


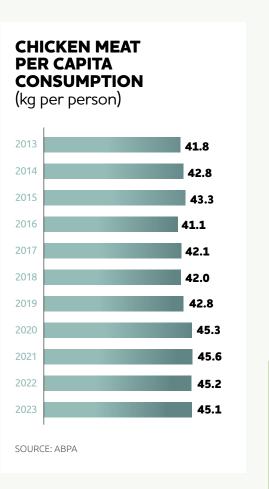






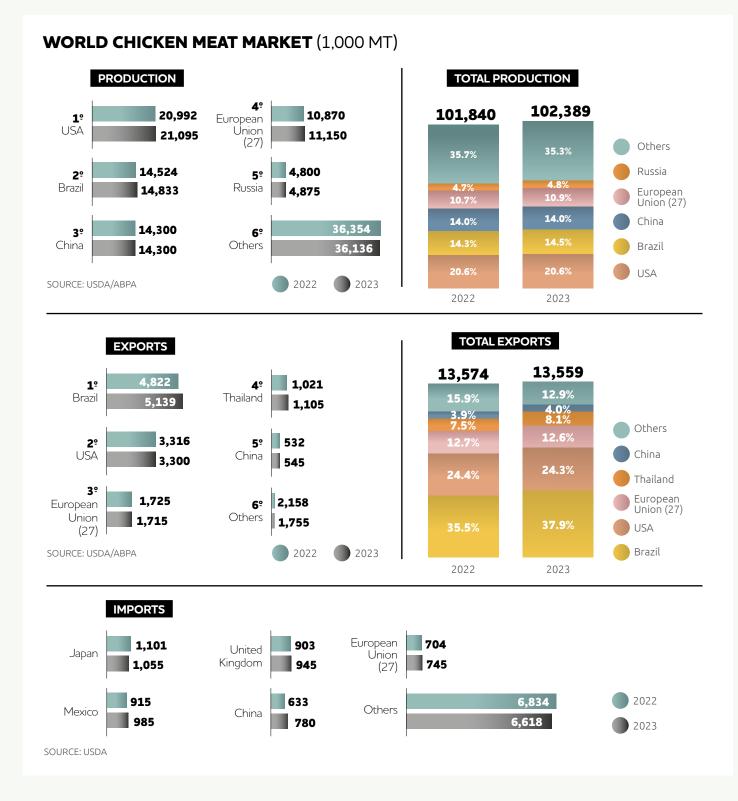














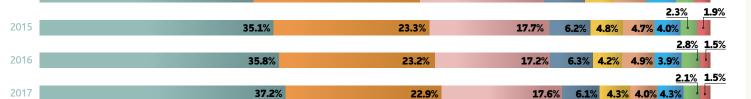
2.9% 3.2% 1.9% 1.5%

2.0% 1.9%

10.6% 6.0% 3.7%

#### 29.4% 24.1% 18.3% 6.3% 5.6% 4.8% 3.8% 5.5% **2.9% 2.3%** 32.2% 24.5% 6.3% 4.5% 4.7% 4.2%

31.4%



**BRAZILIAN CHICKEN MEAT EXPORTS BY FEDERAL UNIT** 

38.7%



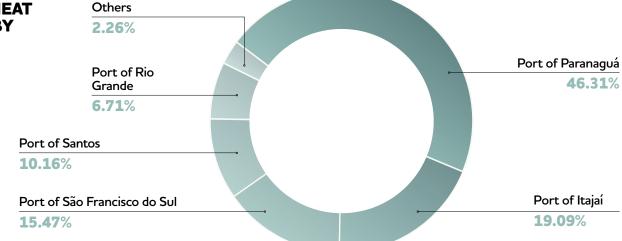


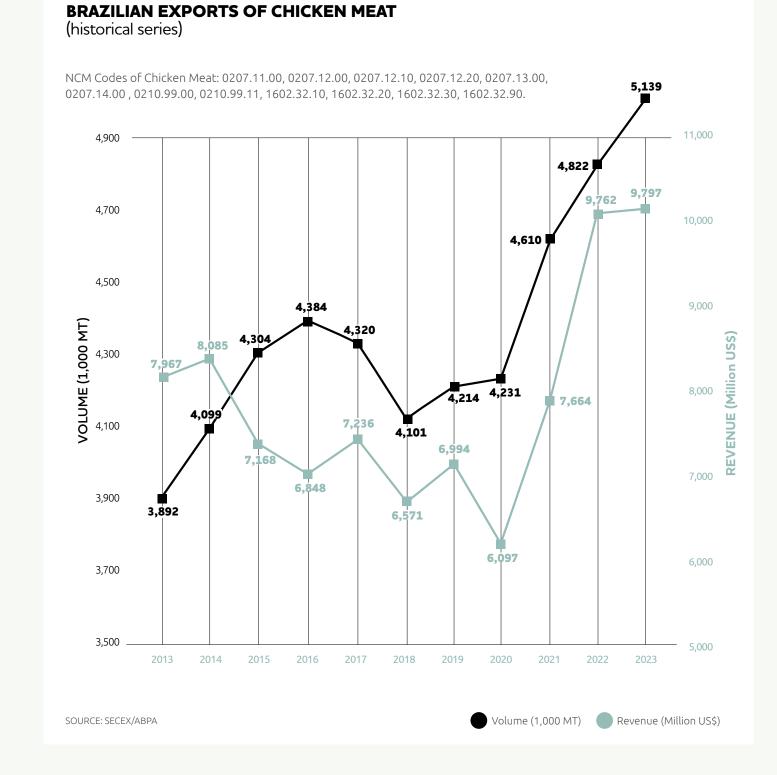


SOURCE: SECEX

SOURCE: SECEX

between 2013 and 2023





	WHOLE			CUTS				PROCESSE	0	SALTED SA			SAUSAGES	AND SIMILAR	PRODUCTS		TOTAL		
	2022	2023	VAR. (%)	2022	2023	VAR. (%)	2022	2023	VAR. (%)		2022	2023	VAR. (%)	2022	2023	VAR. (%)	2022	2023	VAR. (%)
JAN	72,103	85,936	19.18	241,942	297,167	22.83	9,424	9,171	(2.69)		16,249	16,952	4.33	9,431	11,676	23.80	349,150	420,904	20.55
FEB	84,745	80,759	(4.70)	251,722	269,343	7.00	9,900	8,988	(9.22)		13,622	12,824	(5.86)	14,609	7,371	(49.54)	374,596	379,285	1.25
MAR	70,750	107,532	51.99	310,256	370,431	19.40	10,002	10,980	9.78		12,030	15,962	32.68	15,819	9,745	(38.40)	418,858	514,650	22.87
APR	89,543	76,659	(14.39)	293,131	327,166	11.61	10,922	9,252	(15.29)		12,918	11,812	(8.56)	11,762	10,260	(12.76)	418,276	435,149	4.03
MAY	92,272	88,525	(4.06)	304,095	309,557	1.80	9,052	10,236	13.08		13,094	14,991	14.49	11,175	10,058	(9.99)	429,687	433,367	0.86
JUN	94,990	92,033	(3.11)	298,037	318,178	6.76	10,351	9,421	(8.99)		15,301	11,963	(21.82)	13,836	14,620	5.67	432,515	446,216	3.17
JUL	83,143	88,240	6.13	288,217	310,683	7.79	9,086	10,084	10.99		12,655	13,821	9.22	12,237	9,297	(24.03)	405,337	432,125	6.61
AUG	90,997	90,430	(0.62)	302,419	307,343	1.63	10,673	10,549	(1.16)		18,709	13,718	(26.68)	15,083	11,355	(24.71)	437,880	433,396	(1.02)
SEP	90,063	76,141	(15.46)	268,501	291,537	8.58	8,843	8,933	1.02		16,364	11,734	(28.29)	15,933	8,851	(44.45)	399,703	397,195	(0.63)
ОСТ	82,781	86,208	4.14	274,418	283,709	3.39	9,920	9,480	(4.43)		14,103	13,020	(7.68)	12,791	9,300	(27.29)	394,013	401,716	1.96
NOV	82,576	78,697	(4.70)	256,931	270,544	5.30	7,921	8,716	10.03		14,218	10,572	(25.65)	14,027	8,967	(36.07)	375,674	377,496	0.48
DEC	84,290	99,679	18.26	265,711	331,162	24.63	8,957	9,529	6.38		12,187	14,663	20.32	15,219	12,182	(19.96)	386,365	467,215	20.93

(5.49)

171,449 162,033

161,922 123,683

(23.62)

4,822,054 5,138,714

6.57

SOURCE: SECEX/ABPA

TOTAL 1,018,252 1,050,839 3.20

3,355,381 3,686,821 9.88

115,050 115,337

0.25

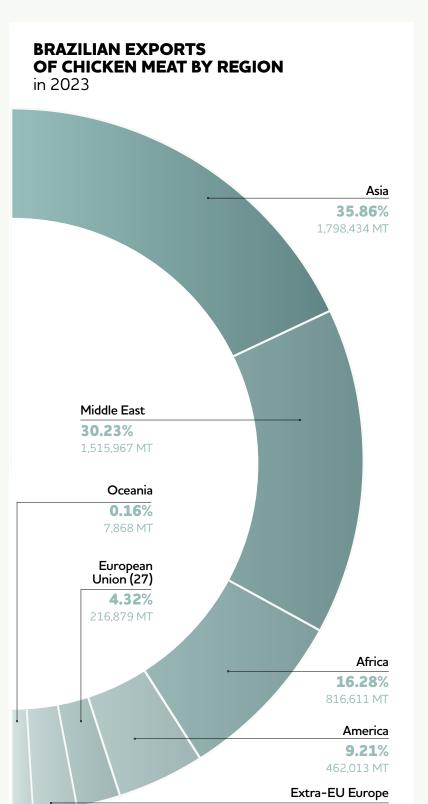
**BRAZILIAN CHICKEN MEAT EXPORTS** 

2022 x 2023 (MT)



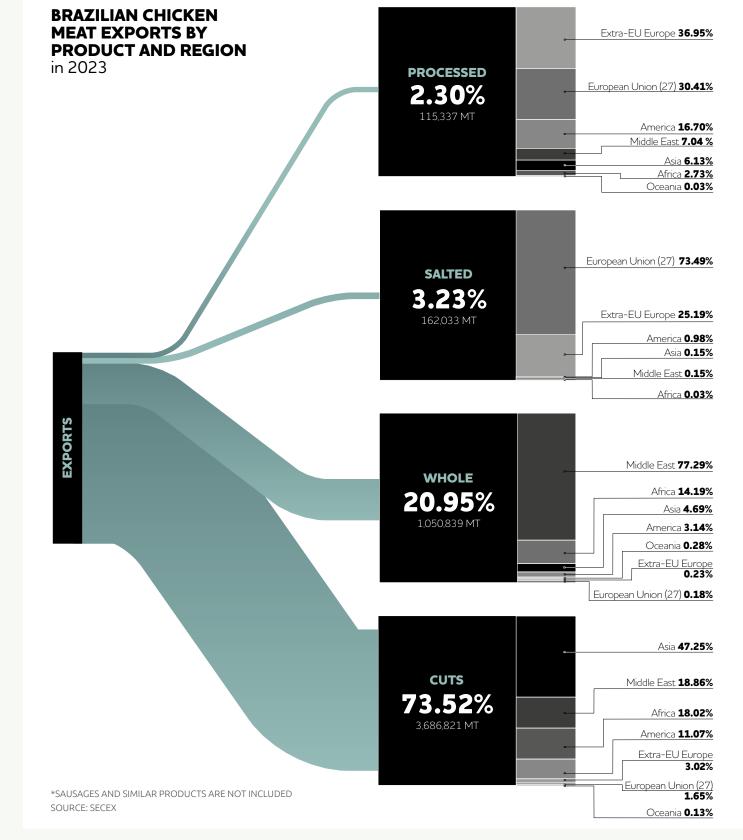






SOURCE: SECEX

3.93% 197,258 MT



#### IMPORTING COUNTRIES OF BRAZILIAN CHICKEN MEAT in 2023

#### **AFRICA**

- Angola
- Benin
- Burkina Faso
- Burundi
- Cameroon
- Cape Green
- Central African Rep.
- Chad
- Comoros Islands
- Congo
- Dem. Rep. of Congo
- Djibouti
- Egypt
- Equatorial Guinea
- Gabon
- Gambia - Ghana
- Guinea
- Guinea Bissau
- Ivory Coast
- Kenya - Liberia
- Libya
- Malawi
- Mauricio Islands
- Mauritania
- Mayotte Islands
- Могоссо - Mozambique
- Namibia
- Niger
- Sao Tome and Principe
- Senegal
- Seychelles
- Sierra Leone
- Somalia
- South Africa
- Southern Sudan
- Sudan
- Tanzania
- Togo
- Tunisia
- Uganda
- Western Sahara
- Zambia
- Zimbabwe

#### **AMERICA**

- Anguilla
- Antigua and Barbuda
- Argentina
- Aruba
- Bahamas
- Barbados
- Belize - Bermuda
- Bolivia
- Bonaire, Saint Eustatius and Saba
- British Virgin Islands
- Canada
- Cuba

- Honduras

- Peru

- Suriname
- Trinidad and Tobago
- Venezuela

#### ASIA

- Afghanistan
- Armenia
- Brunei Darussalam

- East Timor

- Kazakhstan
- Cayman Islands
- Curacao
- Chile - Dominica
- Dominican Rep.
- Grenade
- Guyana
- Haiti
- Mexico
- Montserrat - Panama
- Paraguay
- Saint Kitts and Nevis
- Saint Vincent and the Grenadines
- St. Maarten
- Uruguay

- Cambodia
- China
- Hong Kong
- India
- Japan
  - Malaysia
  - Maldives
  - Philippines
  - Singapore
  - South Korea - Sri Lanka
  - Turkmenistan
  - Uzbekistan - Vietnam

#### **EXTRA-EU EUROPE**

- Albania
- Gibraltar
- Isle of Man
- Macedonia
- Monaco
- Montenegro - Norway
- Russia
- Serbia - Switzerland
- United Kingdom

#### **OCEANIA**

- American Samoa
- Cook Islands
- New Caledonia
- **-** Tonga
- Vanuatu

#### 150 MARKETS!

#### MIDDLE EAST

- Bahrain
- Georgia
- Iran
- Iraq - Israel
- Jordan
- Kuwait - Lebanon
- Oman
- Qatar - Saudi Arabia
- Turkey
- United Arab Emirates
- Yemen

#### **EUROPEAN UNION (27)**

- Belgium
- Bulgaria Cyprus
- Denmark
- France
- Germany **-** Greece
- Ireland
- Italy
- Lithuania
- Luxembourg - Malta

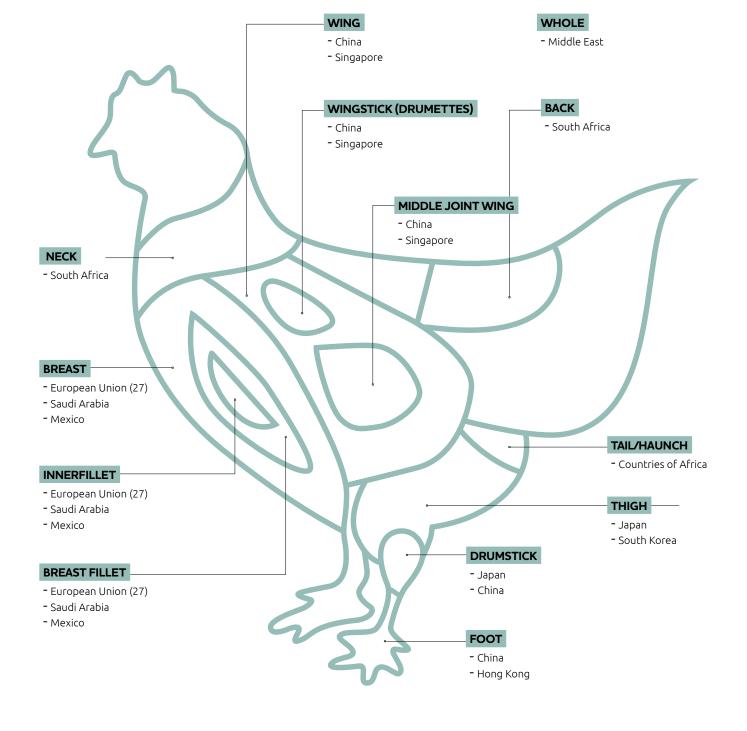
- Poland

- Spain

- Netherlands
- Portugal - Romania

#### SOURCE: SECEX

#### MAIN IMPORT MARKETS BY TYPE OF CHICKEN CUT



- French Polynesia
- Marshall Islands
- Palau - Samoa

## MAIN DESTINATIONS OF BRAZILIAN CHICKEN MEAT EXPORTS (MT)

			TO	TAL		WHOLE				CUTS		PROCESSED			SALTED			
	DESTINATION	2022	2023	SHARE (%)	VAR. (%)		2022	2023	VAR. (%)	2022	2023	VAR. (%)	2022	2023	VAR. (%)	2022	2023	VAR. (%)
<b>1</b> º	CHINA	540,555	682,665	13.61	26.29		29	20	(29.71)	540,526	682,644	26.29	0.02	0.12	436.36	0.03	-	-
2º	UNITED ARAB EMIRATES	444,983	440,748	8.79	(0.95)		245,469	227,930	(7.14)	198,772	211,034	6.17	553	1,784	222.52	189	-	-
<b>3</b> º	JAPAN	420,295	433,583	8.65	3.16		13,470	11,323	(15.94)	397,403	417,216	4.99	9,422	5,044	(46.47)	-	-	-
<b>4</b> º	SAUDI ARABIA	340,127	376,953	7.52	10.83		181,767	193,392	6.40	158,360	183,561	15.91	0.04	0.10	137.50	-	-	-
<b>5</b> º	SOUTH AFRICA	284,015	340,435	6.79	19.87		164	981	496.97	283,186	338,977	19.70	664	477	(28.21)	-	-	-
6º	PHILIPPINES	246,341	219,501	4.38	(10.90)		0.96	85	8,756.34	245,591	217,682	(11.36)	749	1,735	131.53	-	-	-
<b>7</b> º	EUROPEAN UNION (27)	237,340	216,879	4.32	(8.62)		1,291	1,911	48.07	70,851	60,816	(14.16)	39,838	35,079	(11.94)	125,361	119,073	(5.02)
<b>8</b> º	SOUTH KOREA	185,496	201,795	4.02	8.79		72	459	537.34	185,419	201,324	8.58	5.50	13	133.23	-	-	-
<b>3</b> <sub>ō</sub>	MEXICO	140,384	173,321	3.46	23.46		0.40	0.06	(85.00)	140,384	173,321	23.46	0.02	0.01	(77.27)	-	-	-
<b>10</b> º	IRAQ	54,890	152,271	3.04	177.41		18,536	49,151	165.16	34,734	100,665	189.82	1,620	2,455	51.58	-	-	-
<b>11</b> º	SINGAPORE	150,937	136,921	2.73	(9.29)		27,065	26,282	(2.89)	123,697	110,298	(10.83)	175	91	(48.05)	0.04	250	675,351
<b>12</b> º	YEMEN	85,442	106,861	2.13	25.07		83,791	102,519	22.35	1,643	4,236	157.80	7.78	105	1,245.79	-	-	-
13º	KUWAIT	107,804	105,429	2.10	(2.20)		79,692	74,564	(6.43)	27,190	28,385	4.40	922	2,480	168.88	-	-	-
14º	UNITED KINGDOM	95,018	100,245	2.00	5.50		837	1,599	91.02	12,793	15,801	23.52	39,455	42,540	7.82	41,934	40,305	(3.88)
<b>15</b> º	OMAN	72,710	87,115	1.74	19.81		53,919	57,728	7.07	18,610	28,958	55.60	181	429	137.00	-	-	_

\*SAUSAGES AND SIMILAR PRODUCTS ARE NOT INCLUDED SOURCE: SECEX



# MAIN DESTINATIONS OF BRAZILIAN CHICKEN MEAT EXPORTS (MT)

			TC	OTAL			WHOLE			CUTS		P	ROCESSE	D		SALTED	
	DESTINATION	2022	2023	SHARE (%)	VAR. (%)	2022	2023	VAR. (%)	2022	2023	VAR. (%)	2022	2023	VAR. (%)	2022	2023	VAR. (%)
<b>16</b> º	CHILE	102,259	77,112	1.54	(24.59)	1,230	7,912	543.12	91,058	59,333	(34.84)	7,294	8,302.36	13.82	2,677	1,564	(41.57)
<b>17</b> º	LIBYA	76,452	76,401	1.52	(0.07)	44,641	38,112	(14.63)	31,791	38,089	19.81	20	199	911.13	-	-	_
18º	QATAR	106,787	76,345	1.52	(28.51)	62,929	47,062	(25.21)	43,077	28,779	(33.19)	781	504	(35.54)	-	-	-
19º	JORDAN	71,217	63,086	1.26	(11.42)	17,597	19,712	12.02	53,597	43,374	(19.07)	22	-	-	-	-	-
20°	EGYPT	47,162	59,136	1.18	25.39	44,510	51,936	16.68	2,513	7,200	186.47	138	-	-	-	-	-
<b>21</b> º	PERU	39,096	56,820	1.13	45.34	7,879	13,527	71.69	31,201	43,133	38.24	16	160	898.32	-	-	-
<b>22</b> º	GHANA	31,256	56,213	1.12	79.84	1,631	3,676	125.43	28,921	52,314	80.88	705	223	(68.29)	-	-	-
23°	ANGOLA	105,862	55,698	1.11	(47.39)	24,432	9,207	(62.32)	81,306	46,436	(42.89)	124	55	(55.76)	-	-	-
<b>24</b> º	RUSSIA	38,486	52,046	1.04	35.23	0.12	0.04	(70.00)	38,485	52,046	35.23	-	-	-	-	-	-
25°	HONG KONG	50,234	49,072	0.98	(2.31)	2,383	2,416	1.40	47,851	46,633	(2.55)	1.01	24	2,244.23	0.06	-	-
	SUBTOTAL	4,075,148	4,396,651	87.67	7.89	913,335	941,507	3.08	2,888,960	3,192,256	10.50	102,692	101,697	(0.97)	170,161	161,191	(5.27)
	OTHERS	584,984	618,379	12.33	5.71	104,916	109,332	4.21	466,421	494,565	6.03	12,358	13,640	10.38	1,289	841	(34.74)
	TOTAL*	4,660,132	5,015,030	100.00	7.62	1,018,252	1,050,839	3.20	3,355,381	3,686,821	9.88	115,050	115,337	0.25	171,449	162,033	(5.49)

\*SAUSAGES AND SIMILAR PRODUCTS ARE NOT INCLUDED SOURCE: SECEX



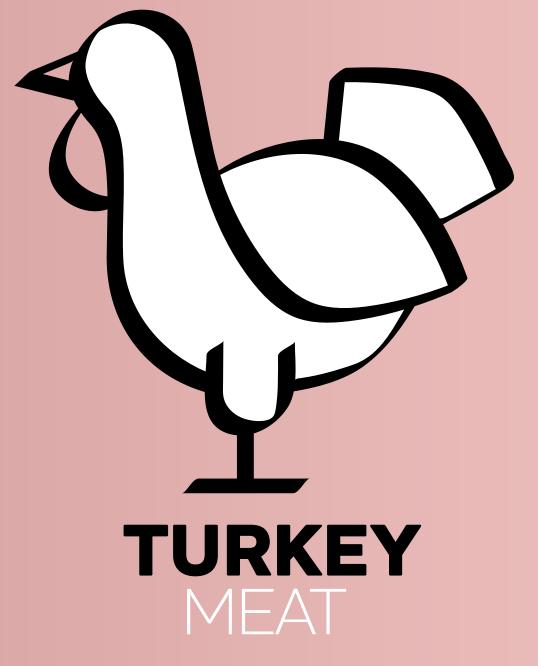






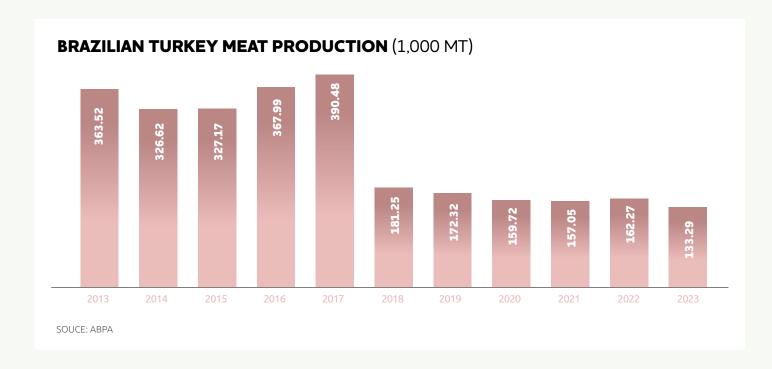


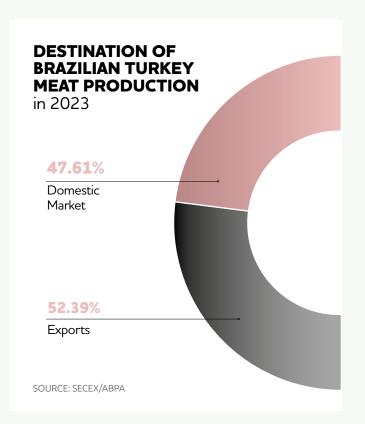


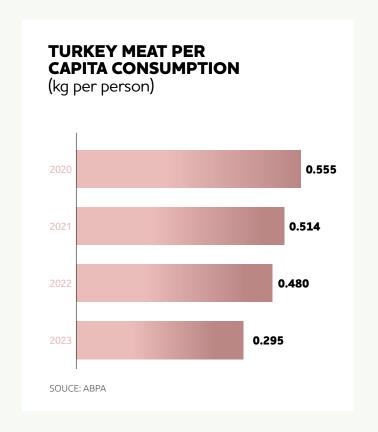


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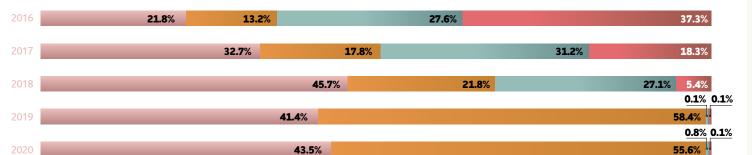
### **::::** BRAZILIAN **PRODUCTION**







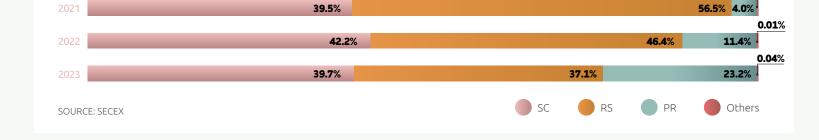


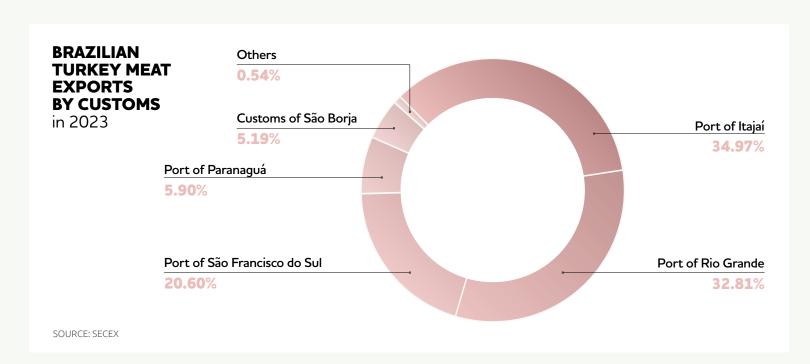


19.3%

19.4%

16.2%





110

148

2018

2019 2020

Volume (1,000 MT) Revenue (Million US\$)

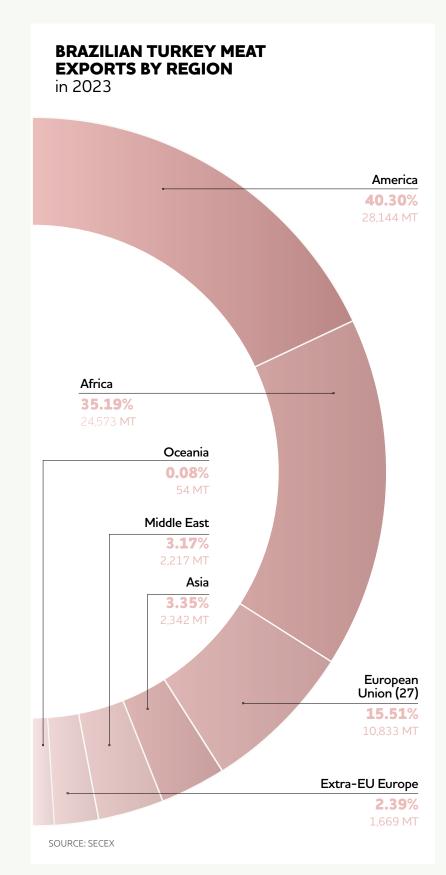
273

2013 2014 2015 2016 2017

# **ABPA** REPORT 2024

# **BRAZILIAN TURKEY MEAT EXPORTS** 2022 × 2023 (MT)

		WHO	LE		CUTS		P	ROCESS	ED		TOTAL	
	2022	2023	VAR. (%)	2022	2023	VAR. (%)	2022	2023	VAR. (%)	2022	2023	VAR. (%)
JAN	1.42	16	1,016.83	3,447	5,174	50.12	35	9.44	(73.11)	3,483	5,199	49.27
FEB	1.83	0.59	(67.94)	2,993	3,055	2.05	28	477	1,579.42	3,024	3,532	16.81
MAR	0.52	58	11,114.31	3,689	5,753	55.97	43	1,263	2,807.18	3,732	7,074	89.52
APR	0.16	737	449,415.85	4,227	3,463	(18.06)	27	1,052	3,822.91	4,254	5,253	23.49
MAY	0.34	546	159,097.38	4,300	3,904	(9.22)	49	651	1,230.84	4,349	5,101	17.27
JUN	0.43	534	124,322.84	6,511	8,218	26.22	106	769	626.52	6,617	9,521	43.89
JUL	0.26	707	277,147.45	5,463	4,699	(13.98)	87	859	891.86	5,550	6,266	12.90
AUG	21	519	2,360.75	4,905	4,289	(12.56)	406	888	118.51	5,332	5,695	6.81
SEP	23	1,081	4,522.30	5,452	4,361	(20.01)	629	714	13.55	6,105	6,156	0.84
ОСТ	39	458	1,086.87	5,488	3,914	(28.68)	698	405	(41.95)	6,225	4,778	(23.24)
NOV	11	99	780.72	6,962	6,762	(2.87)	131	187	42.83	7,104	7,049	(0.78)
DEC	27	2.69	(89.92)	3,424	3,962	15.73	47	245	425.90	3,497	4,210	20.39
TOTAL	126	4,759	3,676.19	56,859	57,553	1.22	2,286	7,521	228.95	59,271	69,833	17.82





- Germany

- Georgia

- Kuwait

**EXTRA-EU EUROPE** 

- Gibraltar - Isle of Man

**IMPORTING COUNTRIES OF BRAZILIAN TURKEY MEAT** in 2023

**AMERICA** 

- Anguilla

- Argentina

- Bahamas

- Barbados

- Bermuda

- Chile

- Cuba

- Curacao

- Dominica

- Grenade

Mexico

- Montserrat

- Paraguay

- Peru

- South Africa

- Peru

- Iraq

- Haiti

- Antigua and Barbuda

- British Virgin Islands

- Cayman Islands

- Dominican Rep.

**AFRICA** 

- Angola

- Benin

- Congo

- Gabon

- Ghana

- Guinea

- Liberia

- Guinea Bissau

- Mauricio Islands

- Mozambique

- Seychelles

- South Africa

- Togo

- Ivory Coast

- Central African Rep.

- Dem. Rep. of Congo

- Equatorial Guinea

 Norway Switzerland

- United Kingdom

- Saint Kitts and Nevis

- St Maarten

Azerbaijan

- Hong Kong

- Japan

- Malaysia

- Philippines

Singapore

- South Korea

Uruguay

**ASIA** 

**OCEANIA** 

- Cook Islands - Marshall Islands

- Palau

- Tonga

MIDDLE EAST

- Bahrain

- Iraq

Jordan

- Qatar

- Saudi Arabia

- Turkey

- United Arab Emirates

**EUROPEAN UNION (27)** 

78 MARKETS!

- Belgium

- Cyprus

- Denmark

- France

- Greece

Ireland

- Italy

 Luxembourg - Malta

- Netherlands

- Portugal

WHOLE

WING

- South Africa - Sub-Saharan

**BONELESS** 

- European Union (27)

**THIGH** 

- Mexico

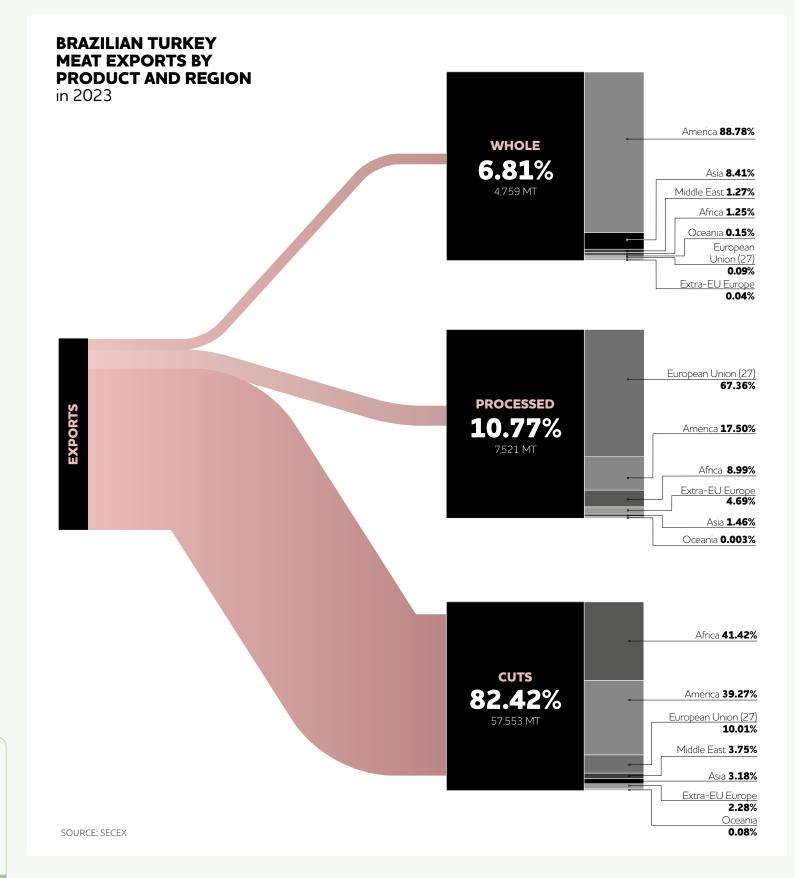
African Countries

- South America

- Romania

SOURCE: SECEX

### **MAIN IMPORT MARKETS** BY TYPE OF **TURKEY CUT BREAST** - European Union (27) Mexico - Chile **DRUMSTICK**



# MAIN DESTINATIONS OF BRAZILIAN TURKEY MEAT EXPORTS (MT)

			то	TAL			WHOLE			CUTS			PROCESSE	
	DESTINATION	2022	2023	SHARE (%)	VAR. (%)	2022	2023	VAR. (%)	2022	2023	VAR. (%)	2022	2023	VAR. (%)
<b>1</b> º	MEXICO	16,676	16,056	22.99	(3.72)	-	4,215	-	16,676	11,841	(29.00)	-	-	-
<b>2</b> º	SOUTH AFRICA	9,381	12,966	18.57	38.21	0.07	0.05	(36.11)	8,733	12,439	42.43	648	528	(18.59)
<b>3</b> º	EUROPEAN UNION (27)	3,196	10,833	15.51	238.93	1.36	4.38	222.13	3,194	5,763	80.39	-	5,066	-
<b>4</b> º	CHILE	8,284	4,490	6.43	(45.80)	-	-	-	7,558	3,832	(49.30)	726	658	(9.37)
5º	PERU	4,796	4,432	6.35	(7.59)	-	-	-	4,796	4,432	(7.59)	-	-	-
<b>6</b> º	BENIN	2,539	2,181	3.12	(14.11)	1.86	-	-	2,537	2,181	(14.05)	-	-	-
<b>7</b> º	CONGO	1,664	2,115	3.03	27.13	-	-	-	1,664	2,115	27.13	0.03	-	-
8º	GABON	826	1,908	2.73	130.98	0.03	0.02	(35.48)	826	1,907	130.87	-	0.91	-
<b>9</b> º	EQUATORIAL GUINEA	2,162	1,716	2.46	(20.61)	-	-	-	2,160	1,716	(20.54)	2.00	-	-
<b>10</b> º	DOMINICAN REP.	1,389	1,586	2.27	14.21	-	-	-	1,389	1,586	14.21	-	-	-
<b>11</b> º	AZERBAIJAN	224	1,468	2.10	554.54	-	-	-	224	1,468	554.54	-	-	-
<b>12</b> º	GHANA	723	1,264	1.81	74.73	2.50	-	-	721	1,264	75.34	-	-	-
13º	ANGOLA	3,081	1,219	1.75	(60.42)	30	53	76.14	3,024	1,155	(61.82)	27	12	(55.84)
14º	UNITED KINGDOM	76	882	1.26	1,065.01	0.11	0.25	124.11	76	529	600.01	-	353	-
15º	SWITZERLAND	515	785	1.12	52.45	-	-	-	515	785	52.45	-	-	-



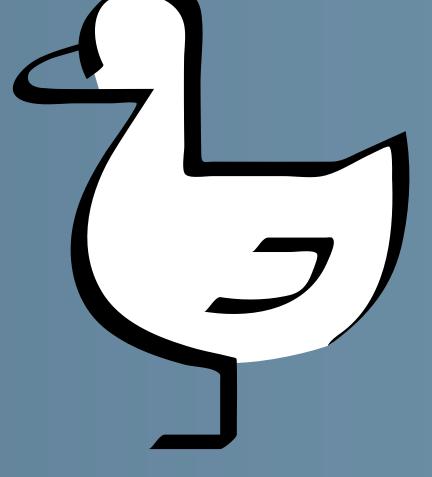


# MAIN DESTINATIONS OF BRAZILIAN TURKEY MEAT EXPORTS (MT)

			то	TAL			WHOLE			CUTS			PROCESSE	D
	DESTINATION	2022	2023	SHARE (%)	VAR. (%)	2022	2023	VAR. (%)	2022	2023	VAR. (%)	2022	2023	VAR. (%)
16º	SINGAPORE	168	658	0.94	292.47	29	376	1,181.47	138	259	87.61	-	23	-
<b>17</b> º	DEM. REP. OF CONGO	129	638	0.91	395.97	-	-	-	127	632	399.36	2.08	6.04	189.87
18º	UNITED ARAB EMIRATES	106	632	0.91	496.43	-	37	-	106	595	461.46	-	-	-
19º	JORDAN	-	594	0.85	-	-	-	-	-	594	-	-	-	-
20º	GEORGIA	-	392	0.56	-	-	-	-	-	392	-	-	-	-
21º	ARGENTINA	541	348	0.50	(35.68)	-	-	-	88	53	(39.14)	453	295	(35.01)
22º	HAITI	157	262	0.38	67.31	-	-	-	157	262	67.31	-	-	-
<b>23</b> º	IRAQ	220	200	0.29	(9.21)	-	-	-	220	200	(9.21)	-	-	-
24º	GRENADE	223	186	0.27	(16.52)	-	1.00	-	220	185	(16.13)	2.24	-	-
25º	QATAR	23	185	0.27	695.58	23	-	-	-	185	-	-	-	-
	SUBTOTAL	57,098	67,997	97.37	19.09	89	4,687	5,185.76	55,149	56,370	2.21	1,861	6,940	272.97
	OTHERS	2,173	1,836	2.63	(15.53)	37	72	93.21	1,710	1,183	(30.85)	426	581	36.49
	TOTAL	59,271	69,833	100.00	17.82	126	4,759	3,676.19	56,859	57,553	1.22	2,286	7,521	228.95



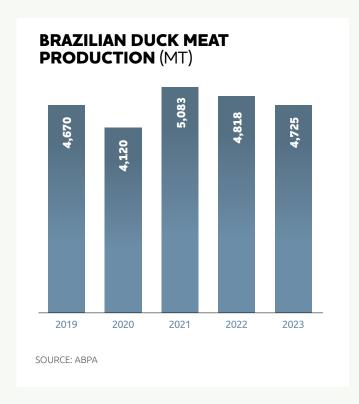


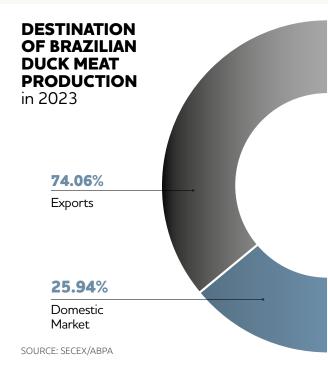


# DUCK AND OTHER POULTRY MEAT

# ARDA PEDORT 2024

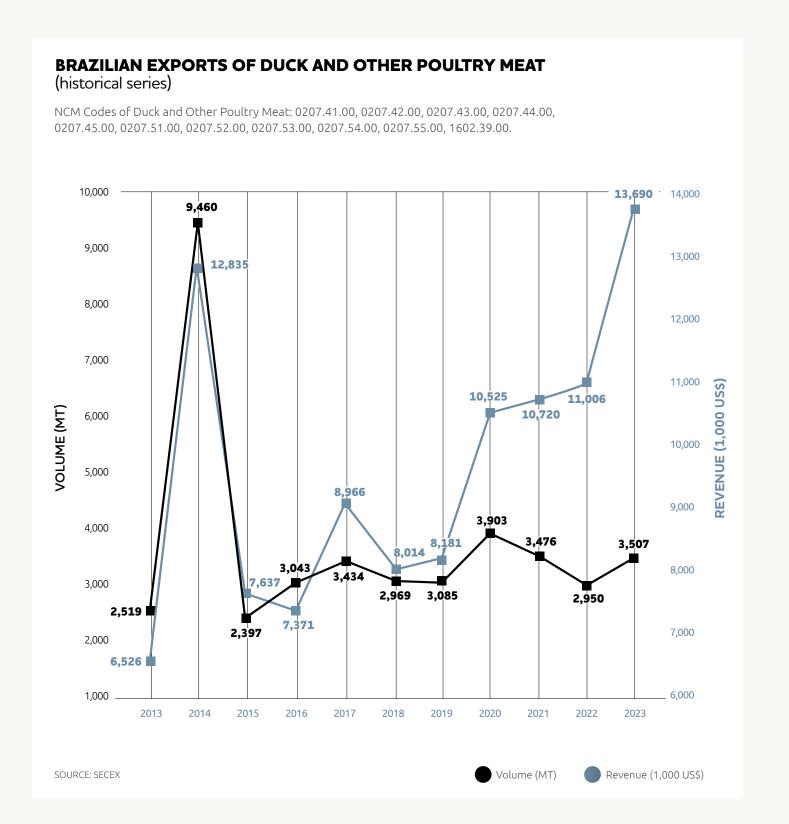
### **::::** BRAZILIAN **PRODUCTION**



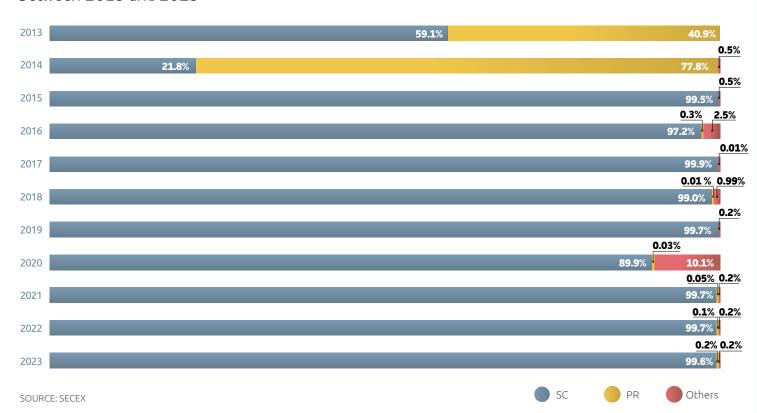


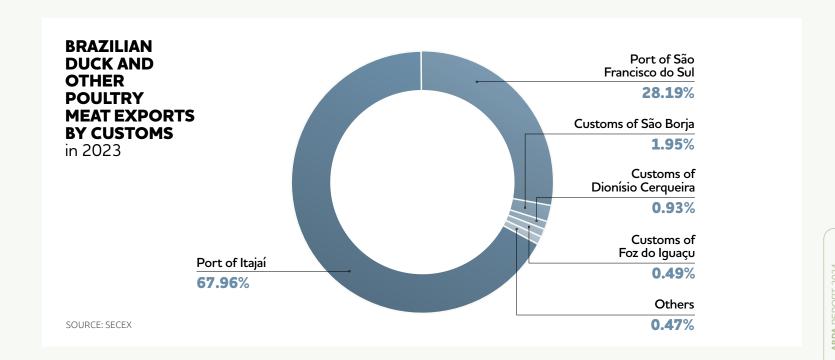


### :::: BRAZILIAN **EXPORTS**



### BRAZILIAN DUCK AND OTHER POULTRY MEAT EXPORTS BY FEDERAL UNIT between 2013 and 2023

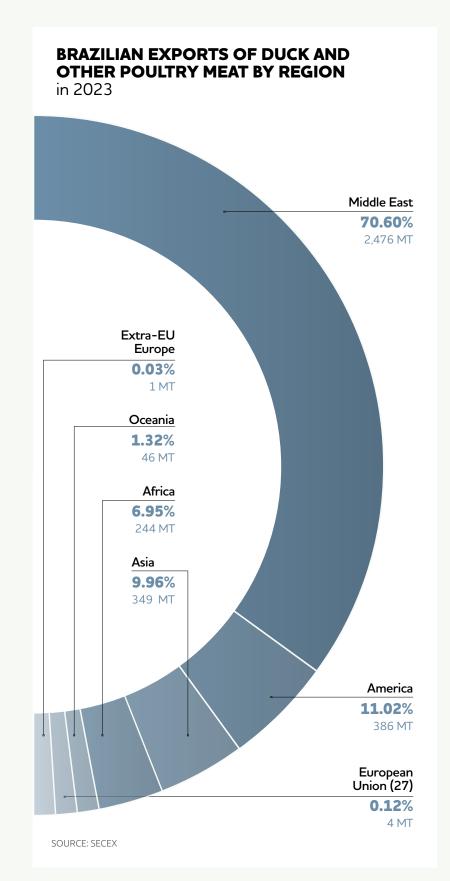




# **ABPA** REPORT 2024

# **BRAZILIAN DUCK AND OTHER POULTRY MEAT EXPORTS** 2022 x 2023 (MT)

		WHOLE			CUTS		P	ROCESS	ED		TOTAL	
	2022	2023	VAR. (%)	2022	2023	VAR. (%)	2022	2023	VAR. (%)	2022	2023	VAR. (%)
JAN	230	280	21.83	3.86	24	526.66	0.13	0.04	(68.42)	234	304	30.12
FEB	286	257	(10.16)	2.80	6.96	148.39	0.06	0.15	145.00	289	264	(8.59)
MAR	269	353	31.17	5.14	50	881.42	0.12	0.09	(27.12)	274	403	47.07
APR	279	227	(18.60)	0.18	26	14,708.52	0.10	0.22	126.53	279	253	(9.26)
MAY	92	206	125.10	0.19	31	15,979.90	0.06	0.26	332.79	92	238	158.73
JUN	391	268	(31.42)	33	22	(31.69)	0.14	1.04	640.43	424	292	(31.22)
JUL	244	223	(8.46)	37	52	41.16	0.06	0.48	750.00	280	275	(1.81)
AUG	222	285	28.57	36	27	(24.84)	0.20	1.81	790.64	258	314	21.69
SEP	152	156	2.01	46	35	(23.57)	0.11	0.91	694.74	199	192	(3.56)
ОСТ	163	238	45.73	51	9.14	(82.02)	0.10	1.05	991.67	214	248	15.87
NOV	225	213	(5.09)	3.25	25	663.26	0.05	0.89	1,542.59	228	239	4.80
DEC	144	411	185.24	34	72	112.58	0.16	0.64	307.01	178	484	171.47
TOTAL	2,697	3,118	15.60	252	382	51.42	1.29	7.57	486.29	2,950	3,507	18.87





## 42 MARKETS!

#### **OCEANIA** - Marshall Islands

#### - New Caledonia

#### - Palau

#### MIDDLE EAST

- Kuwait
- Qatar
- **Emirates**

- Saudi Arabia
- United Arab

#### **EUROPEAN UNION (27)**



- Belgium
- Cyprus
- Denmark
- France
- Germany
- **-** Greece - Italy
- Luxembourg
- Malta
- Portugal

SOURCE: SECEX

- **AFRICA** - Angola
- Liberia
- Libya - Mauricio Islands
- Tunisia

#### **AMERICA**

- Antigua and Barbuda
- Bahamas
- Barbados
- Bermuda
- Canada - Chile
- Mexico
- Panama
- Paraguay

#### **EUROPE** - Isle of Man - Norway

**EXTRA-EU** 

**IMPORTING COUNTRIES OF BRAZILIAN** 

**DUCK AND OTHER POULTRY MEAT** in 2023

- United Kingdom

- Saint Vincent and

the Grenadines

ASIA

- China

- Japan

- Hong Kong

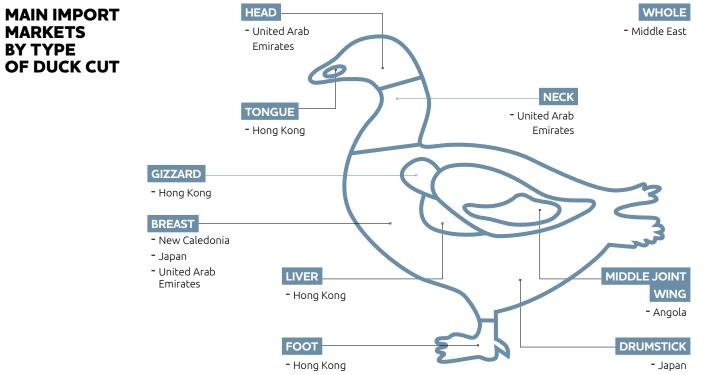
Singapore

- Thailand

- Vietnam

South Korea







Middle East 78.23%

America **11.30%** 

Africa **7.22%** 

Asia 2.44%

0.02%

Oceania **0.77%** 

European Union (27)

Extra-EU Europe

Asia 71.49%

Middle East 9.72%

America **8.67%** 

Oceania 5.28%

Extra-EU Europe

Africa **33.81%** 

27.10%

European Union (27)

Oceania **24.48**%

America **12.41%** 

Extra-EU Europe

Asia **1.65%** 

Africa 4.20%

European Union (27) 0.43%

**WHOLE** 

88.89%

3,118 MT

**CUTS** 

10.89%

382 MT

**PROCESSED** 

0.22%

8 MT

SOURCE: SECEX

**BRAZILIAN DUCK** 

**MEAT EXPORTS BY PRODUCT** 

**AND REGION** 

in 2023

**AND OTHER POUTRY** 



4

# MAIN DESTINATIONS OF BRAZILIAN EXPORTS OF DUCK AND OTHER POULTRY MEAT (MT)

			ТО	TAL			WHOLE			CUTS			PROCESSE	ט
	DESTINATION	2022	2023	SHARE (%)	VAR. (%)	2022	2023	VAR. (%)	2022	2023	VAR. (%)	2022	2023	VAR. (%)
<b>1</b> º	SAUDI ARABIA	1,004	986	28.13	(1.73)	1,004	980	(2.33)	-	6.04	-	-	-	-
2º	UNITED ARAB EMIRATES	692	916	26.13	32.31	671	885	31.85	21	31	46.87	-	-	-
3º	QATAR	306	422	12.02	37.62	305	422	38.38	1.69	-	-	-	-	-
<b>4</b> º	MEXICO	240	266	7.59	10.67	233	248	6.46	7.25	18	145.92	-	-	-
5°	JAPAN	154	238	6.78	54.09	-	21	-	154	216	40.24	-	-	-
<b>6</b> º	ANGOLA	160	163	4.65	1.73	133	158	18.23	27	5.69	(79.08)	-	-	-
<b>7</b> º	KUWAIT	171	152	4.33	(11.03)	171	152	(11.03)	0.003	-	-	-	-	-
<b>8</b> º	CHILE	33	101	2.87	205.74	30	88	189.76	2.56	13	394.95	-	0.01	-
<b>9</b> º	MAURICIO ISLANDS	30	57	1.62	91.41	20	50	147.49	9.60	7.08	(26.22)	-	-	-
<b>10</b> º	HONG KONG	0.48	56	1.60	11,690.36	0.33	0.38	14.80	0.10	56	58,001.04	0.05	0.08	66.00
<b>11</b> º	SINGAPORE	28	55	1.56	96.77	27	54	97.76	0.41	0.54	31.31	0.02	0.04	100.00
<b>12</b> º	NEW CALEDONIA	34	43	1.22	25.10	8.58	23	170.03	26	20	(23.27)	-	-	-
<b>13</b> º	PARAGUAY	-	17	0.49	-	-	15	-	-	2.05	-	-	-	-
<b>14</b> º	TUNISIA	-	15	0.42	-	-	12	-	-	2.75	-	-	-	-
<b>15</b> º	LIBYA	-	5.06	0.14	-	-	5.06	-	-	-	-	-	-	-

# MAIN DESTINATIONS OF BRAZILIAN EXPORTS OF DUCK AND OTHER POULTRY MEAT (MT)

			TC	TAL			WHOLE			CUTS			PROCESSE	
	DESTINATION	2022	2023	SHARE (%)	VAR. (%)	2022	2023	VAR. (%)	2022	2023	VAR. (%)	2022	2023	VAR. (%)
<b>16</b> º	EUROPEAN UNION (27)	1.25	4.20	0.12	235.04	0.66	0.49	(25.15)	0.33	1.66	401.82	0.27	2.05	668.16
<b>17</b> º	LIBERIA	1.19	3.80	0.11	220.32	0.72	0.71	(1.80)	0.13	0.53	323.20	0.34	2.56	659.35
18º	MARSHALL ISLANDS	1.60	3.22	0.09	101.76	0.75	0.92	22.33	0.50	0.45	(9.26)	0.35	1.85	429.14
<b>19</b> º	PANAMA	1.29	2.00	0.06	55.63	1.01	0.89	(11.58)	0.14	0.28	101.45	0.14	0.83	498.56
<b>20</b> º	NORWAY	0.33	0.82	0.02	146.99	0.22	0.07	(67.89)	0.11	0.71	556.48	0.01	0.04	583.33
	SUBTOTAL	2,859	3,506	99.96	22.60	2,607	3,117	19.56	251	381	51.78	1.17	7.47	539.01
	OTHERS	91	1.49	0.04	(98.37)	90	0.60	(99.33)	1.11	0.79	(29.26)	0.12	0.10	(18.85)
	TOTAL	2,950	3,507	100.00	18.87	2,697	3,118	15.60	252	382	51.42	1.29	7.57	486.29











**ABPA** REPORT 2024







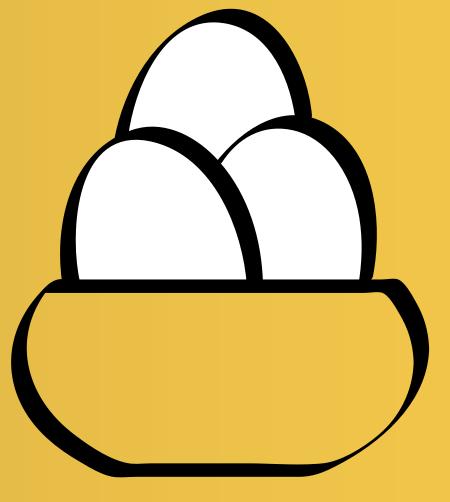
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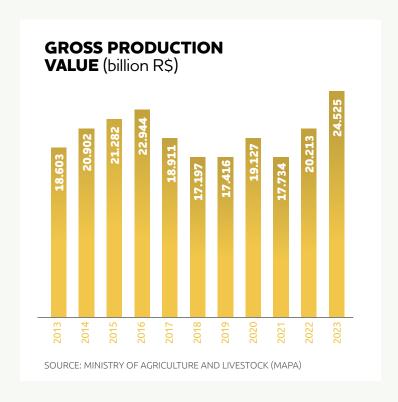


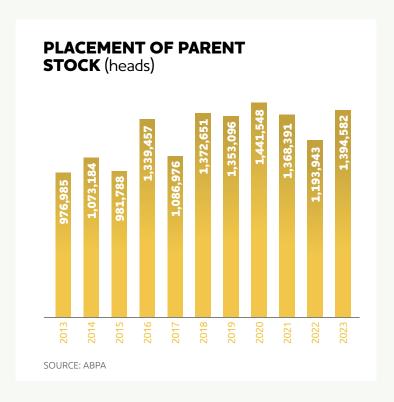
www.brazilianegg.com.br

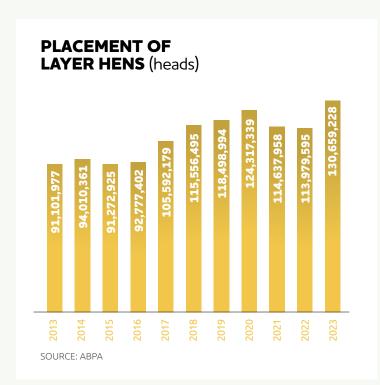


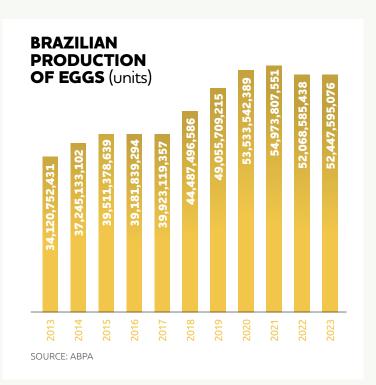
**EGGS** 

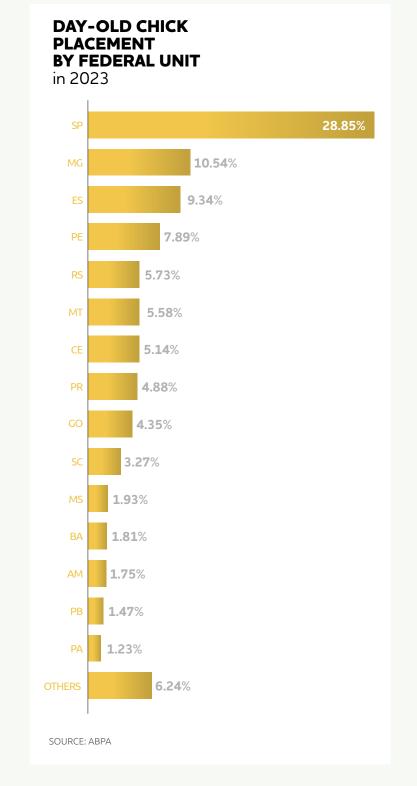
### BRAZILIAN **PRODUCTION**

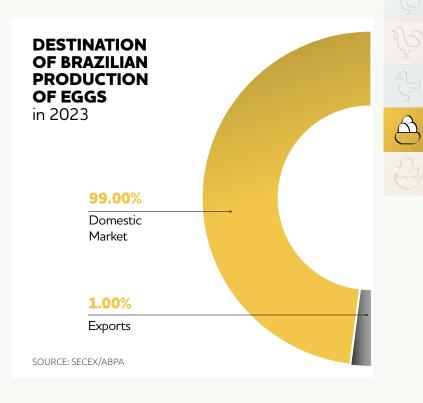


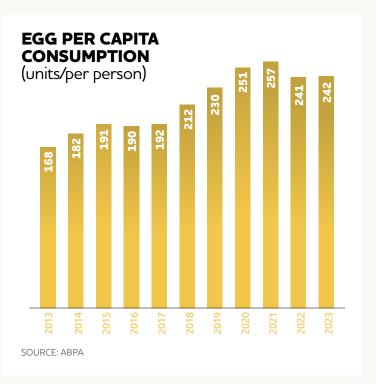










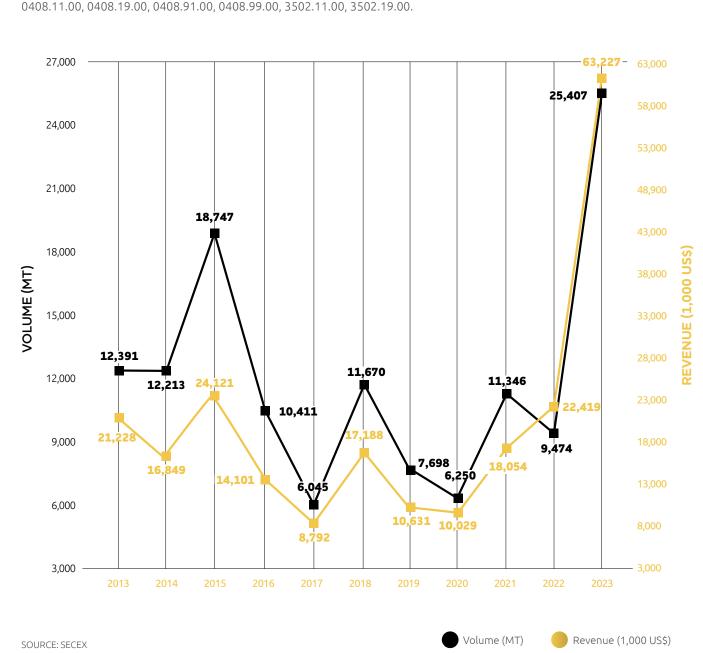


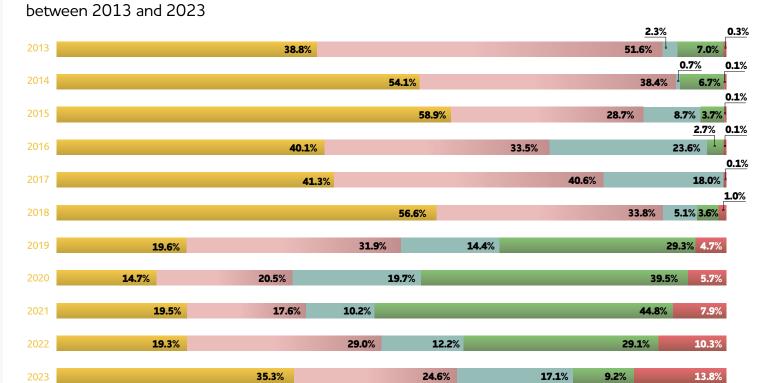
Others



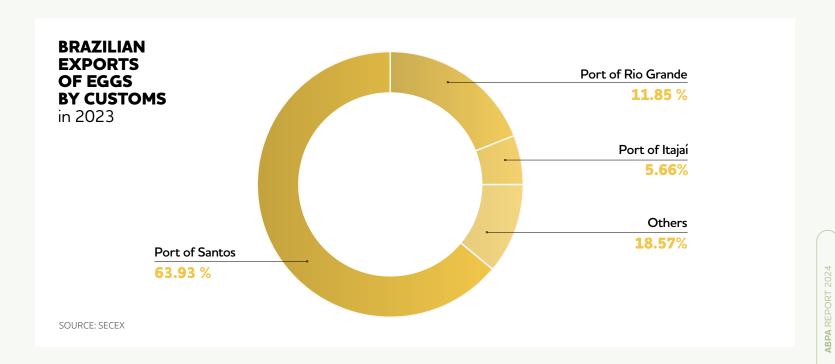
(historical series)

NCM Codes of Eggs: 0407.00.90, 0407.21.00, 0407.29.00, 0407.90.00, 0408.11.00, 0408.19.00, 0408.91.00, 0408.99.00, 3502.11.00, 3502.19.00.





**BRAZILIAN EGGS EXPORTS BY FEDERAL UNIT** 

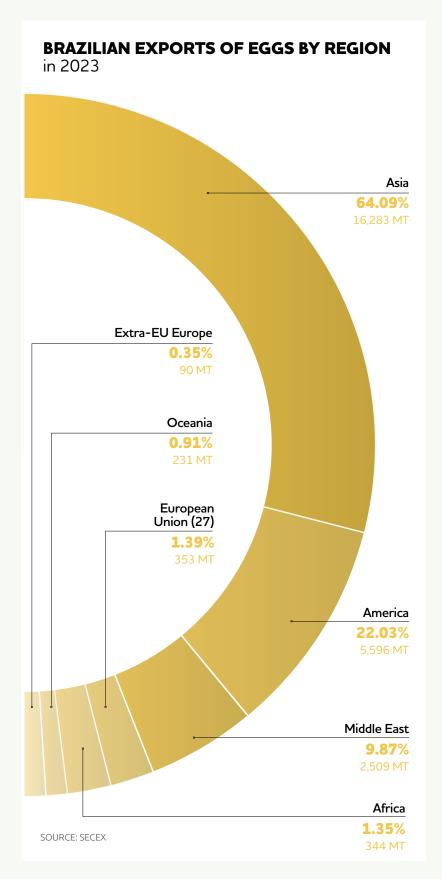


# **ABPA** REPORT 2024

# BRAZILIAN EXPORTS OF EGGS 2022 x 2023 (MT)

		RAW			PROCESSE	D		TOTAL	
	2022	2023	VAR. (%)	2022	2023	VAR. (%)	2022	2023	VAR. (%)
JAN	2,144	710	(66.89)	172	329	92.02	2,316	1,039	(55.11)
FEB	1,735	557	(67.92)	360	489	35.86	2,096	1,046	(50.07)
MAR	245	1,019	315.30	327	598	83.06	572	1,617	182.71
APR	274	2,868	947.41	302	1,033	241.42	576	3,901	576.89
MAY	268	3,352	1,152.80	360	995	175.91	628	4,347	592.13
JUN	189	3,135	1,556.21	279	1,558	457.52	469	4,693	901.14
JUL	67	1,260	1,777.34	413	1,071	159.28	480	2,331	385.37
AUG	81	1,401	1,627.95	365	748	104.87	446	2,148	381.65
SEP	70	895	1,178.26	409	629	53.53	479	1,524	217.86
ОСТ	71	559	688.61	516	467	(9.45)	587	1,026	74.85
NOV	58	257	346.00	336	530	57.71	394	788	99.96
DEC	191	551	188.74	241	396	64.70	431	947	119.59
TOTAL	5,393	16,564	207.13	4,081	8,843	116.69	9,474	25,407	168.17







111

# - United States

- Japan

- Taiwan

- Chile

- Chile

- Chile

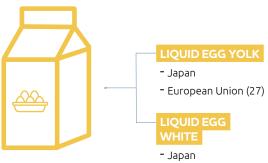
- Japan

- Chile

- Japan

- Qatar

- Japan



#### **IMPORTING COUNTRIES OF BRAZILIAN EGGS** in 2023

#### **AFRICA**

- Cameroon
- Egypt
- Gabon
- Liberia
- Libya
- Sierra Leone
- South Africa
- Tanzania
- Togo

Asia **44.51%** 

America **32.67%** 

2.73%

0.33%

Asia **74.54%** 

America **16.35%** 

Middle East

Africa **0.91%** 

Oceania 0.83%

Extra-EU Europe

European Union (27)

0.68%

6.34%

Africa **2.19%** 

Oceania **1.07%** 

Extra-EU Europe

Middle East 16.50%

European Union (27)

**PROCESSED** 

34.80%

8,843 MT

**RAW** 

65.20%

16,564 MT

#### **AMERICA**

- Antigua and Barbuda
- Argentina
- Bahamas
- Barbados
- Belize - Bermuda
- Bolivia
- Canada
- Cayman Islands
- Chile - Cuba
- El Salvador
- Guyana
- Haiti
- Martinique
- Mexico - Panama
- Paraguay
- Peru
- Saint Kitts and Nevis - Saint Vincent and the
- Grenadines
- United States
- Uruguay

- Bangladesh
- China
- India
- Kyrgyzstan

- Singapore
- Vietnam
- Taiwan - Thailand

### **86 MARKETS!**

#### EXTRA-EU **EUROPE**

- Gibraltar
- Isle of Man - Macedonia
- Norway
- Russia
- Switzerland - United Kingdom

#### **OCEANIA**

- Cook Islands
- Marshall Islands
- Palau
- Pitcairn Islands
- Tokelau
- Vanuatu

#### MIDDLE EAST

- Bahrain
- Jordan - Kuwait
- Lebanon
- Qatar
- Saudi Arabia
- Turkey
- United Arab Emirates
- **EUROPEAN UNION (27)**
- Austria
- Belgium
- Croatia - Cyprus
- Denmark
- France - Germany
- Greece
- Ireland
- Italy
- Latvia - Lithuania
- Luxembourg
- Malta
- Netherlands
- Poland
- Portugal

#### ASIA

- Hong Kong
- Indonesia
- Japan
- Malaysia
- Philippines
- South Korea
- Sri Lanka

- Spain

SOURCE: SECEX



**MAIN IMPORT MARKETS** 

BY TYPE OF PRODUCT

- Saudi Arabia

SOURCE: SECEX

**BRAZILIAN EGGS EXPORTS BY PRODUCT AND REGION** 

im 2023

# MAIN DESTINATIONS OF BRAZILIAN EXPORTS OF EGGS $(\mbox{\em MT})$

			ТО	TAL			RAW			PROCESSED	
	DESTINATION	2022	2023	SHARE (%)	VAR. (%)	2022	2023	VAR. (%)	2022	2023	VAR. (%)
<b>1</b> º	JAPAN	1,094	10,375	40.83	848.51	4.27	6,685	156,303.25	1,090	3,690	238.68
2º	TAIWAN	-	5,387	21.20	-	-	5,210	-	-	176	-
<b>3</b> º	CHILE	203	2,846	11.20	1,302.34	-	2,206	-	203	640	215.37
<b>4</b> º	UNITED STATES	472	1,144	4.50	142.06	0.48	1.19	147.39	472	1,143	142.06
<b>5</b> º	UNITED ARAB EMIRATES	4,453	1,128	4.44	(74.67)	4,333	1,043	(75.93)	121	85	(29.49)
<b>6</b> º	QATAR	1,107	1,034	4.07	(6.61)	-	-	-	1,107	1,034	(6.61)
<b>7</b> º	URUGUAY	541	649	2.56	20.00	0.09	0.17	91.95	541	649	19.99
<b>8</b> º	EUROPEAN UNION (27)	110	353	1.39	222.76	83	112	35.26	27	241	803.40
<b>9</b> º	CHINA	21	323	1.27	1,473.87	19	275	1,349.51	1.57	48	2,981.23
<b>10</b> º	PANAMA	147	294	1.16	100.61	139	210	50.73	7.35	84	1,046.26
<b>11</b> º	SAUDI ARABIA	163	288	1.13	77.26	0.27	2.28	752.81	162	286	76.15
12º	MARSHALL ISLANDS	129	228	0.90	76.91	116	134	15.16	13	94	636.37
13º	LIBERIA	106	184	0.72	73.63	92	124	34.75	14	61	323.01
14º	MEXICO	0.21	178	0.70	84,780.95	0.21	0.25	19.05	-	178	-
15º	SOUTH AFRICA	-	159	0.63	-	-	26	-	-	133	-

# MAIN DESTINATIONS OF BRAZILIAN EXPORTS OF EGGS (MT)

			TC	TAL			RAW			PROCESSED	
	DESTINATION	2022	2023	SHARE (%)	VAR. (%)	2022	2023	VAR. (%)	2022	2023	VAR. (%)
<b>16</b> º	ARGENTINA	4.82	153	0.60	3,068.51	4.64	122	2,540.05	0.19	30	16,320.00
<b>17</b> º	HONG KONG	119	102	0.40	(14.80)	109	89	(17.94)	10	12	18.69
<b>18</b> º	GUYANA	44	100	0.39	129.15	44	100	129.15	-	-	-
<b>19</b> º	CUBA	40	80	0.31	100.00	-	-	-	40	80	100.00
<b>20</b> º	NORWAY	22	66	0.26	196.75	19	40	109.55	3.28	26	704.48
<b>21</b> º	PARAGUAY	58	59	0.23	1.14	0.15	-	-	58	59	1.40
<b>22</b> º	SINGAPORE	50	56	0.22	12.10	43	48	9.71	6.54	8.37	27.92
23º	BAHAMAS	31	48	0.19	56.69	30	29	(1.59)	0.98	19	1,813.75
<b>24</b> <sup>9</sup>	JORDAN	13	28	0.11	124.08	0.01	0.004	(55.56)	13	28	124.21
<b>25</b> º	TURKEY	66	26	0.10	(60.73)	0.58	3.95	580.38	65	22	(66.43)
	SUBTOTAL	8,993	25,289	99.53	181.20	5,037	16,460	226.79	3,956	8,828	123.16
	OTHERS	481	118	0.47	(75.38)	356	104	(70.88)	125	15	(88.19)
	TOTAL	9,474	25,407	100.00	168.17	5,393	16,564	207.13	4,081	8,843	116.69









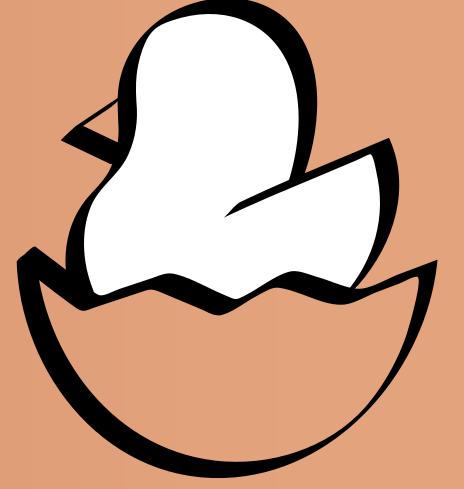




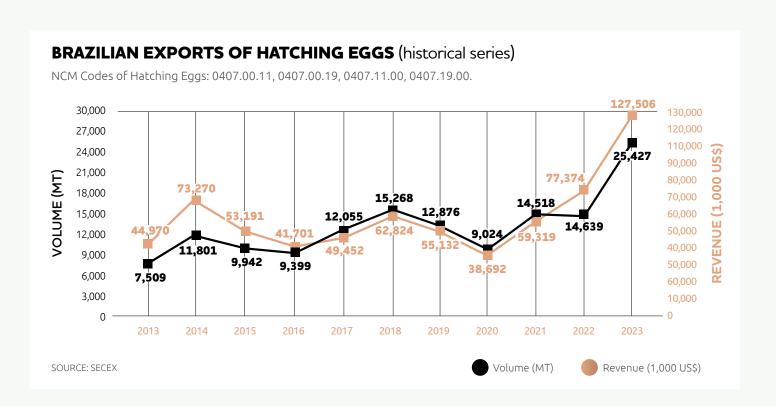


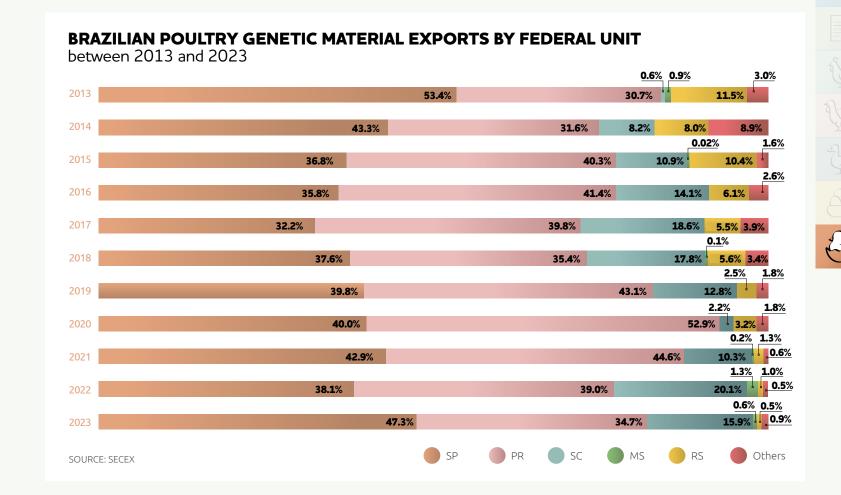


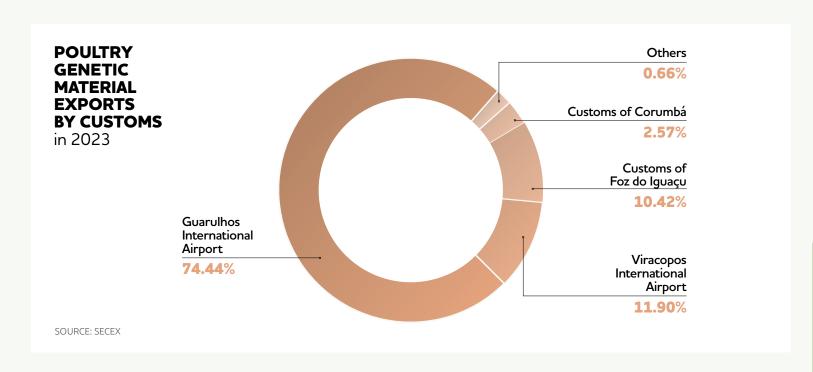




POULTRY GENETIC MATERIAL

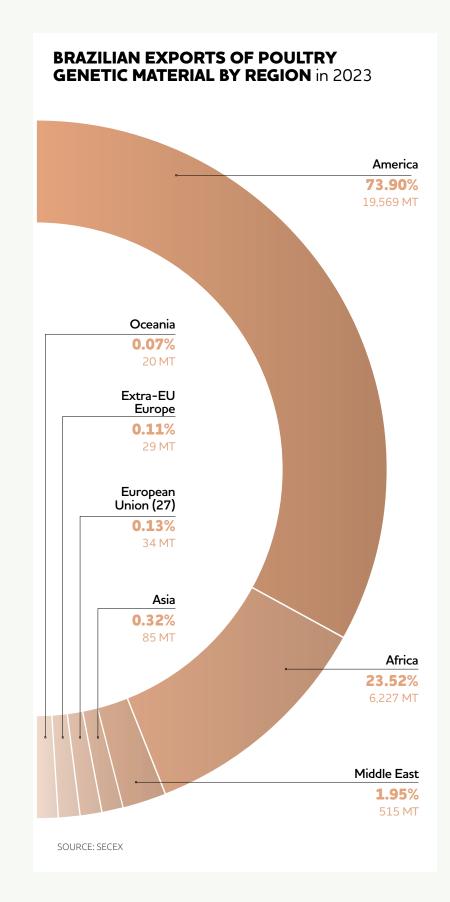






# **BRAZILIAN POULTRY GENETIC MATERIAL EXPORTS** 2022 × 2023 (MT)

	DA	Y-OLD CHIC	:KS	H	ATCHING EG	GS		TOTAL	
	2022	2023	VAR. (%)	2022	2023	VAR. (%)	2022	2023	VAR. (%)
JAN	77	69	(10.73)	1,097	2,252	105.32	1,174	2,321	97.68
FEB	76	65	(15.41)	1,172	2,261	92.87	1,249	2,325	86.24
MAR	81	91	11.99	1,488	2,948	98.15	1,569	3,039	93.69
APR	82	89	8.28	1,104	2,415	118.66	1,186	2,503	111.05
MAY	70	90	29.27	935	2,298	145.69	1,005	2,389	137.59
JUN	93	76	(18.70)	998	1,504	50.61	1,091	1,579	44.70
JUL	67	82	23.32	1,057	1,450	37.19	1,124	1,532	36.37
AUG	96	60	(37.20)	1,204	1,546	28.43	1,300	1,607	23.59
SEP	97	98	1.65	1,100	1,730	57.39	1,196	1,829	52.88
ОСТ	93	159	71.04	1,371	2,289	66.92	1,464	2,448	67.18
NOV	73	67	(8.27)	1,425	2,254	58.15	1,498	2,321	54.92
DEC	95	106	11.96	1,687	2,480	46.98	1,782	2,586	45.11
TOTAL	999	1,052	5.22	14,639	25,427	73.69	15,639	26,479	69.32





LAYER HATCHING

Senegal

- Bolivia

- Colombia

- Argentina

- Malaysia

- South Africa

- Mexico - Colombia

- Peru

- Paraguay

- Saudi Arabia

- Philippines

MAIN IMPORT MARKETS

BY TYPE OF PRODUCT

#### DAY-OLD LAYER CHICKS

- Paraguay

- Bolivia

Colombia

- Argentina

- Malaysia

DAY-OLD ROILER CHICKS

- Colombia

- Peru

- Argentina

- Ecuador

- Bolivia

- Chile

- Venezuela

- Paraguay

- Uruguay

#### **IMPORTING COUNTRIES OF BRAZILIAN POULTRY GENETIC MATERIAL** in 2023

- Sri Lanka

- Taiwan

- Vietnam

**EXTRA-EU** 

**EUROPE** 

- Gibraltar

- Norway

- Russia

- Serbia

- Isle of Man

- Montenegro

- Switzerland

**OCEANIA** 

- Palau

- Vanuatu

MIDDLE

**EAST** 

- Bahrain

Jordan

Turkey

- Lebanon

- Saudi Arabia

- United Arab

Emirates

**EUROPEAN** 

**UNION (27)** 

- Cyprus

- Denmark

- Finland

- France

- Greece

- Italy

Malta

- Portugal

- Spain

- Netherlands

SOURCE: SECEX

- Germany

- Cook Islands

- Marshall Islands

- United Kingdom

#### 71 MARKETS!

#### **AFRICA**

- Africa
- Algeria
- Cameroon
- Ethiopia
- Gabon

America 72.99%

Africa **24.43%** 

- Liberia
- Libya - Madagascar
- Senegal
- South Africa
- Uganda

#### AMERICA

- Antigua and Barbuda
- Argentina - Bahamas
- Barbados
- Belize
- Bolivia
- Canada Cayman Islands
- Chile
- Colombia
- Dominican Rep.
- Ecuador
- Guyana
- Jamaica
- Mexico
- Panama
- Paraguay
- Peru
- Uruguay
- Venezuela
- **ASIA**
- Bangladesh
- China
- Hong Kong
- India
- Japan
- Malaysia
- Philippines
- Singapore
- South Korea

#### 96.03% Middle East 2.01% 25,428 MT Asia 0.26% European Union (27) 0.13% Extra-EU Europe 0.11% Oceania 0.08% **DAY-OLD CHICKS** America **96.03%** 1,052 MT Asia **1.92%** Africa **1.52%** Middle East 0.48 % European Union (27) 0.05% Oceania **0.0004%**

**HATCHING** 

**EGGS** 

#### \*EUROPEAN UNION: BRAZILIAN EXPORTS OF GENETIC MATERIAL TO THE REGION MAY INCLUDE FERTILE EGGS FOR LABORATORY RESEARCH. PRODUCTION OF VACCINES (SPF), AND ORNAMENTAL BIRDS. SOURCE: SECEX

**BRAZILIAN POULTRY GENETIC** 

BY PRODUCT AND REGION

**MATERIAL EXPORTS** 

in 2023

# MAIN DESTINATIONS OF BRAZILIAN EXPORTS OF POULTRY GENETIC MATERIAL (MT)

		TOTAL				DAY-OLD CHICKS			HATCHING EGGS		
	DESTINATION	2022	2023	SHARE (%)	VAR. (%)	2022	2023	VAR. (%)	2022	2023	VAR. (%)
<b>1</b> º	MEXICO	7,826	13,514	51.04	72.68	-	-	-	7,826	13,514	72.68
<b>2</b> º	SENEGAL	3,378	3,774	14.25	11.72	0.51	-	-	3,377	3,774	11.74
<b>3</b> º	PARAGUAY	2,800	2,745	10.37	(1.97)	638	643	0.81	2,162	2,102	(2.79)
<b>4</b> º	SOUTH AFRICA	-	2,373	8.96	-	-	-	-	-	2,373	-
5º	PERU	158	1,483	5.60	838.78	36	33	(9.08)	122	1,450	1,092.41
<b>6</b> º	BOLIVIA	294	682	2.58	131.91	105	110	4.70	189	572	202.96
<b>7</b> º	VENEZUELA	30	629	2.38	2,014.19	8.72	10	14.27	21	619	2,842.26
<b>8</b> º	SAUDI ARABIA	415	510	1.92	22.87	-	-	-	415	510	22.87
<b>9</b> º	COLOMBIA	111	274	1.04	148.27	32	35	10.66	79	239	203.96
<b>10</b> º	ECUADOR	86	77	0.29	(10.05)	86	77	(10.05)	-	-	-
<b>11</b> º	PHILIPPINES	0.49	50	0.19	9,994.13	-	-	-	0.49	50	9,994.13
<b>12</b> º	LIBYA	-	47	0.18	-	-	-	-	-	47	-
<b>13</b> º	URUGUAY	11	46	0.17	330.63	7.93	43	443.46	2.81	3.14	11.76
<b>14</b> º	GUYANA	-	37	0.14	-	-	-	-	-	37	-
<b>15</b> º	ARGENTINA	31	35	0.13	11.74	31	35	11.64	0.003	0.03	1,000.00

# ABPA REPORT 2024

# MAIN DESTINATIONS OF BRAZILIAN EXPORTS OF POULTRY GENETIC MATERIAL (MT)

		TOTAL					DAY-OLD CHICKS			HATCHING EGGS		
	DESTINATION	2022	2023	SHARE (%)	VAR. (%)		2022	2023	VAR. (%)	2022	2023	VAR. (%)
<b>16</b> º	EUROPEAN UNION (27)	35	34	0.13	(4.09)		1.06	0.48	(54.34)	34	33	(2.53)
<b>17</b> º	MARSHALL ISLANDS	31	20	0.07	(37.60)		0.02	0.004	(76.47)	31	20	(37.58)
<b>18</b> º	CHILE	18	17	0.06	(3.52)		18	17	(4.16)	0.09	0.19	128.24
<b>19</b> º	PANAMA	23	17	0.06	(24.84)		0.01	-	-	23	17	(24.80)
<b>20</b> º	LIBERIA	18	15	0.06	(13.14)		0.001	-	-	18	15	(13.13)
<b>21</b> º	MALAYSIA	9.23	15	0.06	60.21		9.21	15	60.63	0.02	-	-
22º	MONTENEGRO	-	14	0.05	-		-	-	-	-	14	-
23°	RUSSIA	13	12	0.05	(6.65)		-	-	-	13	12	(6.65)
<b>24</b> º	SINGAPORE	10	7.15	0.03	(25.96)		0.02	-	-	10	7.15	(25.77)
25º	ETHIOPIA	10	6.56	0.02	(32.64)		10	6.56	(32.64)	-	-	-
	SUBTOTAL	15,306	26,435	99.83	72.71		983	1,025	4.27	14,323	25,409	77.40
	OTHERS	332	44	0.17	(86.72)		16	26	63.67	317	18	(94.29)
	TOTAL	15,639	26,479	100.00	69.32		999	1,052	5.22	14,639	25,428	73.69

























